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**HABITAT DISTRIBUTION OF MIGRATORY AND SEDENTARY BLACKCAPS**  
**WINTERING IN SOUTHERN IBERIA: A MORPHOLOGICAL AND**  
**BIOGEOCHEMICAL APPROACH**

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1 SUMMARY

2 In migratory species, the way in which conspecifics from different breeding populations  
3 are distributed during the non-breeding period is important from an ecological,  
4 evolutionary and conservation perspective, but such knowledge is still limited for most  
5 species. Migratory and sedentary blackcaps *Sylvia atricapilla* wintering in southern Spain  
6 can occupy two habitat types: forests and shrublands. According to earlier studies,  
7 blackcaps prefer forests over shrublands, and residents remain nearly restricted to forests.  
8 However, whether migrants with different breeding origin occupy the two habitats  
9 differently is unknown. We used morphological and biogeochemical data (hydrogen  
10 isotope ratios measured on feathers:  $\delta^2\text{H}_f$ ), which show variation along the breeding range  
11 of the species, to answer this question. Isotope analyses supported the reliability of  
12 morphology as a method for distinguishing between migratory and sedentary blackcaps in  
13 sympatry, showing that sedentary individuals are rare in shrublands while migratory ones  
14 are abundant in both habitat types. However, migratory blackcaps scored similar  $\delta^2\text{H}_f$   
15 values in forests and shrublands, and neither did vary in structural size or flight  
16 morphology between habitats. Our study suggests that migrants from a wide range of  
17 breeding origins end up mixing between forests and shrublands, which may explain the  
18 patterns of variation in space and time in the abundance of blackcaps in this area, and  
19 supports the view that inequalities may arise among migrants with the same origin but  
20 wintering in different habitats. Such inequalities might carry over into other stages of  
21 blackcaps' life cycle contributing to the regulation of its migratory populations.

22

1 Keywords: avian migration, competitive ability, deuterium, discriminant function  
2 analyses, stable isotopes.

3

#### 4 INTRODUCTION

5 In migratory birds, individuals from different breeding populations often meet for  
6 wintering in the same areas (Bell 2000), where they usually find an array of possible  
7 habitat choices. Alternative habitats may differ in predation risk, food abundance, or  
8 other components of environmental quality (Smith et al. 2010), which may cause  
9 variation in survival chances of individuals that settle in different habitats (Newton 1998).  
10 However, individuals with different breeding origins may differ in time of arrival on  
11 wintering grounds, competitive ability, or innate habitat preferences, which could  
12 promote certain degree of spatial segregation between populations during the non-  
13 breeding period (Webster and Marra 2005). If different breeding populations do not share  
14 the same habitat types during winter, the occupation of habitats of variable quality may  
15 reduce within-population inequalities, which could even lead to local adaptation and  
16 population differentiation (Bearhop et al. 2005). In contrast, if individuals from the same  
17 population end up occupying habitats of different quality, fitness differences among birds  
18 within such population will be expected. Thus, birds settling in poor habitats will suffer  
19 greater mortality or carry over the penalties of their habitat choice into the breeding  
20 season (Marra et al. 1998).

21 The populations of blackcaps, *Sylvia atricapilla* (L.), wintering in the Campo de  
22 Gibraltar region (southern Spain) provide an excellent opportunity for the analysis of the  
23 factors that determine the distribution of different populations in sympatric non-breeding

1 grounds. Blackcaps have sedentary populations in this region, which share their home  
2 range during winter with large numbers of migratory conspecifics arrived from higher  
3 latitudes (Pérez-Tris and Tellería 2002). Conveniently, sedentary blackcaps can be  
4 distinguished from migratory blackcaps by morphology (Pérez-Tris et al 1999, de la Hera  
5 et al. 2007). Previous studies have shown that sedentary blackcaps seldom abandon  
6 during winter the forests where they breed, while migratory blackcaps are abundant in the  
7 same forests and in the surrounding shrublands alike (Pérez-Tris and Tellería 2002).

8       There is evidence that blackcaps may prefer wintering in forests, a pattern which  
9 might be common to other species that use the same habitat types (such as robins  
10 *Erithacus rubecula* (L.); Tellería et al. 2001, Tellería and Pérez-Tris 2004). The main  
11 food resource for blackcaps during winter (fleshy fruits; Jordano and Herrera 1981) is  
12 more abundant in shrublands than in forests (Pérez-Tris and Tellería 2002). However, the  
13 abundance of frugivorous birds (and particularly of blackcaps) closely matches fruit  
14 abundance, which may make per individual food supply level out among habitat patches,  
15 thereby making habitat quality more dependent on habitat characteristics other than total  
16 fruit abundance (Tellería and Pérez-Tris 2003, Tellería et al. 2005). Important  
17 components of habitat quality for blackcaps may be the diversity of fruits or the  
18 availability of shelter to escape from predators, both of which would render forests better  
19 habitats than shrublands (Pérez-Tris and Tellería 2002). Supporting this view, an earlier  
20 study found that (1) among migratory blackcaps adults are more frequently found in  
21 forests, while juveniles occur more frequently in shrublands, and (2) juvenile migrants  
22 wintering in forests are larger than those wintering in shrublands (Pérez-Tris and Tellería  
23 2002). In addition, sedentary blackcaps are larger than migratory blackcaps, which might

1 help them to remain in forests in spite of the massive arrival of migrants (Pérez-Tris and  
2 Tellería 2002).

3         Given the contrasting distribution of migratory and sedentary blackcaps between  
4 forests and shrublands, the question remains as to whether migratory blackcaps with  
5 different breeding origins may also settle for wintering non-randomly with respect to  
6 habitat type, which would bring about opportunities for the evolution of different  
7 wintering strategies among different breeding populations. For example, migratory  
8 blackcaps may behave either as transients or resident birds during winter (Belda et al.  
9 2007), and the ability of blackcaps to track variation in fruit abundance in space and time  
10 supports the idea that similar strategies could have been favoured in shrublands and  
11 forests, respectively (Tellería and Pérez-Tris 2003). In fact, previous results suggest that  
12 sedentary blackcaps behave as residents in forests during winter (Pérez-Tris and Tellería  
13 2002), and a similar strategy could be favoured among migratory blackcaps occupying  
14 the same habitat. Evolutionary divergence of wintering strategies would be faster if birds  
15 wintering in the same habitat mated assortatively because they migrate back to the same  
16 breeding areas (Bearhop et al. 2005, Rolshausen et al. 2009). As an alternative  
17 hypothesis, the distribution of migratory blackcaps between the two habitat types could  
18 be independent of breeding origin, resulting from local social interactions instead.

19         Blackcaps wintering in the Iberian Peninsula come from central Europe on the  
20 western side of the species' migratory divide located at approximately 10-12°E (Cantos  
21 1995). They have longer and more pointed wings at higher latitude (Cramp 1992, Fiedler  
22 2005), which allows for using flight-related morphology as a proxy of latitudinal origin  
23 of migrants (Pérez-Tris and Tellería 2001, Arizaga and Barba 2011). In addition, the ratio

1 deuterium/protium ( $^2\text{H}/^1\text{H}$ ) in rainfall decreases with latitude across Europe (Hobson et  
2 al. 2004), and isotope differences are transferred to birds' feathers during their production  
3 (in breeding grounds in the case of blackcaps). Therefore, the analysis of morphology and  
4 isotope values may help to identify the patterns of between-habitat distribution of  
5 blackcaps wintering in our study area (Rubenstein and Hobson 2004, Inger and Bearhop  
6 2008).

7       Variation between forests and shrublands in the body size of juvenile migrants  
8 may be evidence of habitat segregation by population origin. Or it may be the result of  
9 the settlement of the most competitive individuals (large birds regardless of their origin)  
10 in preferred habitats. It might be even an artefact if sedentary blackcaps (which are large;  
11 Tellería and Carbonell 1999) are often incorrectly classified as migratory based on flight-  
12 related morphology alone. This third alternative highlights the importance of validating  
13 different methods to infer the origin of birds. We used morphological and biogeochemical  
14 measurements ( $^2\text{H}/^1\text{H}$  ratios in feathers) to test which of these alternative scenarios is best  
15 supported by the data. We (1) used  $^2\text{H}/^1\text{H}$  ratios of feathers to assess the reliability of a  
16 morphology-based method designed previously to distinguish between migratory and  
17 sedentary blackcaps in wintering areas, (2) examined whether morphological variation  
18 among wintering blackcaps reveals their latitudinal breeding origin (estimated from  
19  $^2\text{H}/^1\text{H}$  ratios), and (3) tested for morphological and isotope differences between migratory  
20 blackcaps wintering in forests and shrublands. With these analyses, we aimed to shed  
21 light on the patterns of distribution between habitats in blackcaps wintering in southern  
22 Iberia.

23

## 1 METHODS

### 2 *Fieldwork and bird measurements*

3 From mid November 2006 to mid February 2007, we made four field expeditions (5-7  
4 days each) to capture blackcaps wintering in the Campo de Gibraltar region, southern  
5 Spain. In each expedition, 20 mist-nets were set in each habitat type (forests and  
6 shrublands), in exactly the same locations. We captured 384 individual blackcaps  
7 (excluding recaptures), which were aged and sexed by plumage (Svensson 1992, Jenni  
8 and Winkler 1994). We distinguished between adults (birds hatched before 2006, n =  
9 124) and juveniles (birds hatched in 2006, n = 256; four individuals could not be aged).  
10 We measured tarsus length and bill length using a digital calliper (0.01 mm). We used 0.5  
11 mm resolution rulers to measure tail length, wing length, and the length of the eighth  
12 primary feather (counting from the body; Jenni and Winkler 1994). In addition, we  
13 recorded the distances from the tips of primary 1 and 9 to the wing tip (hereafter primary  
14 distances PD1 and PD9, respectively), measured with the wing folded (for a detailed  
15 description of all measurements; see Svensson 1992). The difference PD1-PD9 increases  
16 as the wing becomes more pointed, and therefore it may be used as an index of wing  
17 pointedness. Finally, we collected one tail feather (one of the two fifth rectrices) for  
18 isotope analyses.

19 In order to characterize morphologically and isotopically the local sedentary  
20 population, we used a sample of blackcaps captured during a 3-day visit to the study area  
21 during early August 2006, when migrants still had not arrived in southern Iberia. Taking  
22 into account the fact that sedentary blackcaps do not show between-habitat morphological  
23 differences and they are uncommon breeders in shrublands (Tellería and Carbonell 1999),



mist-netting was carried out in forests alone, in the same locations that were sampled in winter. We captured 40 sedentary blackcaps in total, which were aged (36 juveniles and 4 adults) and sexed by plumage. For 19 juveniles that had not started partial post-juvenile moult yet when caught, molecular techniques were applied on blood samples to assign their sex (Griffiths et al. 1998). We took morphological measurements and feather samples from each blackcap using the same methods described above (note that juveniles keep their flight feathers over winter, which allows for direct morphological and isotope comparisons with wintering birds). Unfortunately, adults were moulting when caught, and therefore it was not possible to obtain reliable measurements or to collect newly grown feathers from them.

#### *Classifying wintering blackcaps as sedentary or migratory*

We determined whether wintering blackcaps were local sedentary individuals or overwintering migrants using a discriminant function analysis (DFA) based on the morphology of Iberian breeding blackcaps of known migratory behaviour. The method, which has been published elsewhere (de la Hera et al. 2007), relies on three flight-related morphological traits: the length of the eighth primary feather, tail length and the index of wing pointedness PD1-PD9. Blackcaps of unknown origin are classified as migratory or sedentary according to posterior classification probabilities ( $P_c$ ) estimated by DFA. The probability of a bird being migratory ( $P_{c_m}$ ) equals 1 minus its probability of being sedentary ( $P_{c_s}$ ), and the bird is assigned to the group for which it has  $P_c > 0.5$ . The method correctly classifies around 90% of birds when it is applied to Iberian breeding blackcaps (the populations used to generate the DFA), and it classifies equally well both

1 migratory and sedentary individuals. Opportunely, when the method is applied to  
2 wintering birds of unknown origin, it improves classifying migratory blackcaps because  
3 most of these come from northern latitudes, where blackcaps have more exaggerated  
4 migratory-like morphology than Iberian migrants. Consequently, migratory blackcaps  
5 will seldom be incorrectly classified as sedentary in winter, while the error rate for  
6 sedentary individuals will remain unchanged from summer to winter (~ 10% of birds are  
7 expected to be incorrectly classified; de la Hera et al. 2007).

8

#### 9 *Hydrogen isotope measurements*

10 Hydrogen isotope variation in precipitation across Europe is incorporated into birds'  
11 plumage through the diet at the time of feather growth. Once feathers stop growing, they  
12 remain metabolically inert, and their isotope composition provides information about the  
13 area where they were produced (Rubenstein and Hobson 2004). Blackcaps produce flight  
14 feathers (including the tail feathers collected in this study) in breeding grounds during  
15 summer (Jenni and Winkler 1994), and therefore their hydrogen isotope ratio can be used  
16 as a marker of birds' breeding origin (or hatching location in the case of juveniles;  
17 Hobson et al 2004). However, hydrogen isotope values measured on juvenile and adult  
18 feathers may not equally indicate the geographic origin of the population (Langin et al.  
19 2007). In order to minimise within-population variation in isotope ratios we analysed  
20 juvenile feathers alone, making this choice because of two reasons. Firstly, our sample  
21 contained many more juveniles than adults (we particularly missed feathers from adult  
22 sedentary birds in summer, because they were moulting). Secondly, and more  
23 importantly, juveniles are more informative for our study because they face their first

1   wintering season, and consequently their choice of habitat cannot be conditioned by  
2   previous experience (Piper 2011). Therefore, the distribution of juveniles will best inform  
3   about whether or not populations with different breeding origin show innate habitat  
4   occupancy patterns. Because mass spectrometry is expensive, we restricted our isotope  
5   analyses to 25 randomly selected juvenile blackcaps out of 36 individuals captured in  
6   summer, and to 167 juveniles out of 251 individuals captured during winter with a  
7   complete set of morphological measurements. This winter subsample included all  
8   individuals classified as sedentary by DFA (16 wintering blackcaps with  $P_{cm} < 0.5$ ), plus  
9   a random sample of 151 juveniles classified as migratory (with  $P_{cm} > 0.5$ ).

10       For hydrogen isotope analysis, approximately the distal two thirds of each feather  
11   were sent to Iso-Analytical Limited (<http://www.iso-analytical.co.uk/>). There, each  
12   feather was washed in 0.25M sodium hydroxide solution and, afterwards, washed again  
13   twice in purified water. Washed feathers were placed in clean screw top vials and oven-  
14   dried at 50 °C for one night. After this period feathers were clipped into small sections  
15   using surgical scissors, and 1 mg of sample weighted into silver capsules (5 x 8 mm).  
16   Filled capsules were left open for a period of not less than 4 days to allow the  
17   exchangeable hydrogen of feather keratin to fully equilibrate with the moisture in the  
18   laboratory air (Wassenaar and Hobson 2003). The capsules containing feather samples  
19   were only sealed just prior to analysis. Hydrogen isotope analyses were carried out in  
20   duplicate (except for two individuals with insufficient quantity of feather material) using  
21   the technique EA-IRMS. Hydrogen isotope values of feathers were expressed in delta  
22   notation ( $\delta^2H_f$ ) in units per mil (‰), and normalized according to the VSMOW-SLAP  
23   scale using the values obtained for a keratin standard (i.e. BWB-II whale baleen:

1 expected non-exchangeable  $\delta^2\text{H}_\text{v-smow} = -108 \text{ ‰}$ ), which allowed applying a correction  
2 for exchangeable hydrogen to the  $\delta^2\text{H}_\text{f}$  data. We also used IA-R002 (mineral oil: expected  
3  $\delta^2\text{H}_\text{v-smow} = -111.2 \text{ ‰}$ ), IAEA-CH-7 (polyethylene foil: expected  $\delta^2\text{H}_\text{v-smow} = -100.3$   
4  $\text{‰}$ ) and RSPB (egg shell membrane standard: expected non-exchangeable  $\delta^2\text{H}_\text{v-smow} = -$   
5  $99 \text{ ‰}$ ) as additional quality control check samples. In our analyses, observed values of all  
6 the standards were similar to the values conventionally accepted (observed mean  $\pm$  SE for  
7 BWB-II =  $-108.05 \pm 0.26 \text{ ‰}$ ; IA-R002 =  $-110.79 \pm 0.1 \text{ ‰}$ ; IAEA-CH-7 =  $-100.98 \pm 0.12$   
8  $\text{‰}$ ; and RSPB =  $-101.44 \pm 0.27 \text{ ‰}$ ). We used the mean value of the two isotope  
9 measurements from each feather in the statistical analyses (within individual repeatability  
10 of  $\delta^2\text{H}_\text{f}$ :  $r_1 = 0.97$ ,  $F_{189,190} = 58.6$ ,  $P < 0.001$ ). More negative values of  $\delta^2\text{H}_\text{f}$  represent a  
11 lower  $^2\text{H}/^1\text{H}$  ratio in the feather, which indicates a more northern breeding origin of  
12 individuals (Hobson et al. 2004).

#### 14 *Statistical analyses*

15 We conducted a Principal Component Analyses (PCA) with morphological  
16 measurements of all juvenile blackcaps with morphological data (251 wintering birds  
17 plus 36 birds captured in summer). The analysis produced two morphological  
18 components (Table 1). The PC1 indicated the development of flight-related morphology,  
19 as its scores were positively correlated with wing length, wing pointedness and tail  
20 length. The PC2 was interpreted as an index of structural size of birds, because its scores  
21 were positively correlated with tarsus, bill and tail length.

22 We used General Linear Models (GLM) to test for differences in  $\delta^2\text{H}_\text{f}$  and  
23 morphology (PC1 and PC2) among three different groups of blackcaps, namely local

1 birds captured in summer, wintering blackcaps classified as sedentary, and wintering  
2 blackcaps classified as migratory. The validity of DFA for distinguishing local sedentary  
3 birds from migrants during winter would be supported by two observations: (1) the  
4 absence of differences in morphology and  $\delta^2\text{H}_f$  between local birds captured in summer  
5 and wintering birds classified as sedentary, and (2) the existence of differences in  
6 morphology and  $\delta^2\text{H}_f$  between these two groups and wintering blackcaps classified as  
7 migratory.

8         We also explored the relationships between morphology (PC1 and PC2) of  
9 blackcaps and their geographic origin, as inferred from stable isotopes. In a first  
10 approach, we analysed morphology-isotope relationships using all wintering blackcaps  
11 with isotope data, including migratory and sedentary individuals. Then we restricted the  
12 analyses to wintering blackcaps classified as migratory. In addition, we tested for  
13 differences in morphology and  $\delta^2\text{H}_f$  of migratory blackcaps wintering in forests and  
14 shrublands. We also analysed variation between habitats in the morphology of all  
15 migratory blackcaps captured ( $n = 235$ , including birds without isotope data) to test the  
16 same patterns with more statistical power. All analyses included the sex of birds as a  
17 factor.

18         We expect around 10% of sedentary blackcaps to be incorrectly classified as  
19 migratory with the classification threshold set at  $\text{Pc}_m = 0.5$ . Errors might affect our results  
20 because incorrectly classified birds are expected to concentrate in forests (where most  
21 residents are found; Pérez-Tris and Tellería 2002). Therefore, we repeated our analyses of  
22 between-habitat variation in morphology and  $\delta^2\text{H}_f$  of migrants considering individuals  
23 classified as migratory with higher  $\text{Pc}_m$ . Although the higher the  $\text{Pc}_m$  threshold used to

assign migrants, the lower will be the probability of incorrectly classifying sedentary blackcaps as migratory, it is important to note that using restrictive  $P_{cm}$  values will also increase the chances of incorrectly classifying true migratory blackcaps as sedentary.

## RESULTS

Out of 251 juvenile blackcaps measured in winter, 235 were classified as migratory by DFA (123 in forests and 112 in shrublands) and 16 were classified as sedentary. The latter were more frequent in forests (15 birds) than in shrublands (1 bird;  $\chi^2_1 = 9.71$ ,  $P = 0.002$ ). Supporting the validity of DFA for distinguishing between migratory and sedentary blackcaps, these 16 birds did not differ significantly in  $\delta^2H_f$  ( $F_{1,37} = 0.2$ ,  $P = 0.654$ ; Fig. 3) or flight morphology (PC1:  $F_{1,37} = 0.82$ ,  $P = 0.37$ ) from the 25 summer blackcaps with isotope measurements (known to be local sedentary birds), although the two samples differed marginally in structural size (sedentary blackcaps captured in summer had slightly larger PC2 values:  $F_{1,37} = 4.46$ ,  $P = 0.041$ ).

Wintering blackcaps classified as migratory showed a broad range of  $\delta^2H_f$  values, which overlapped the range of birds known to be sedentary (Fig. 1). Nevertheless, they showed more negative values of  $\delta^2H_f$  on average ( $F_{1,172} = 31.52$ ,  $P < 0.001$ , Fig. 3), more exaggerated flight-related morphology (PC1:  $F_{1,172} = 37.39$ ,  $P < 0.001$ ), and smaller structural body size (PC2:  $F_{1,172} = 28.84$ ,  $P < 0.001$ ) than summer blackcaps. They also differed in the same direction from wintering blackcaps classified as sedentary (test statistic for  $\delta^2H_f$ :  $F_{1,163} = 44.31$ ,  $P < 0.001$ , Fig. 3; PC1:  $F_{1,163} = 58.36$ ,  $P < 0.001$ ; PC2:  $F_{1,163} = 11.56$ ,  $P < 0.001$ ). These results did not change qualitatively when blackcaps without isotope data were included in the analysis of morphology.

Based on  $P_{cm}$  obtained for summer blackcaps (known to be sedentary) and variation in  $\delta^2H_f$  values (Fig. 1A), we set new  $P_c$  thresholds for classifying blackcaps as migratory to  $P_{cm} > 0.6$  and  $P_{cm} > 0.7$ . Only four out of 36 summer blackcaps showed  $P_{cm} > 0.5$ , which sets the percentage of incorrect classification of sedentary individuals at 10% (as shown previously; de la Hera et al. 2007). However, these four individuals (two of which had isotope data and are plotted on Fig. 1A) had  $P_{cm}$  ranging between 0.54 and 0.58, supporting the idea that sedentary blackcaps that may be incorrectly classified as migratory will usually score  $P_{cm} < 0.6$ . However, two birds with  $P_{cm}$  between 0.6 and 0.7 had isotope values well within the range of sedentary individuals. Although these individuals might be short-distance migratory blackcaps (from Iberian breeding areas), we decided to repeat our analyses with migratory blackcaps classified with a still more conservative threshold:  $P_{cm} > 0.7$ .

Using 167 wintering blackcaps with isotope data, we found that blackcaps arrived from further to the north (those with more negative  $\delta^2H_f$  scores) had more exaggerated flight-related morphology (higher values of PC1; Table 2, Fig. 2A). We found the same result when we restricted the analysis to blackcaps classified as migratory, although the correlation between  $\delta^2H_f$  and PC1 was less significant in that case. The correlation maintained its effect size but progressively lost statistical significance as we raised the classification threshold of migratory blackcaps to  $P_{cm} > 0.6$  and  $P_{cm} > 0.7$  (Table 2), in spite of the fact that only three blackcaps were classified as migratory with  $P_{cm} < 0.7$  (Fig. 2A).

We did not find any correlation between  $\delta^2H_f$  and structural size of birds when migratory and sedentary blackcaps were analysed together. However, when the analysis

1 was restricted to wintering migrants, such correlation turned progressively more  
2 significant as we increased the classification threshold of migratory blackcaps (Table 2),  
3 with migratory blackcaps with a more northern breeding origin (according to  $\delta^2\text{H}_f$  scores)  
4 showing larger structural body size (Fig. 2B).

5 Finally,  $\delta^2\text{H}_f$  and morphology did not differ between migratory blackcaps  
6 occupying forests and shrublands (Table 3, Fig. 3). Neither the variance of these variables  
7 differed between habitat types ( $P > 0.05$  in Levene's test for all variables). These results  
8 did not change qualitatively when we raised the classification threshold of migratory  
9 blackcaps, nor did they change when we considered all wintering migrants (including  
10 birds without isotope data). The only significant effect in these analyses was sex (Table  
11 3), with blackcap females ( $\text{PC2 mean } [\pm \text{SE}] = 0.077 \pm 0.111$ ) being larger than males  
12 ( $\text{PC2} = -0.369 \pm 0.097$ ).

## 14 DISCUSSION

15 The advent of new techniques for inferring the geographic origin of migratory birds, such  
16 as stable isotope analyses, has greatly contributed to our understanding of the annual  
17 movements of their populations between breeding and non-breeding areas (Hobson 2008,  
18 Robinson et al. 2010). New methods have rapidly overcome more classical approaches,  
19 such as the analysis of morphology (Webster et al. 2002, Lopes et al. 2006). Most species  
20 show too little morphological variation among populations to allow for using morphology  
21 to infer the population origin of individuals. Our study system is especially advantageous  
22 because morphology can be used to accurately distinguish between migratory and  
23 sedentary blackcaps wintering in sympatry (de la Hera et al. 2007), which was confirmed



1 by our analysis of hydrogen isotopes. Thus, mean  $\delta^2\text{H}_f$  values of wintering blackcaps  
2 classified as sedentary by DFA were similar to the values obtained in the feathers of  
3 known sedentary blackcaps, while wintering blackcaps classified as migratory showed  
4 lower values of  $\delta^2\text{H}_f$  than both groups of sedentary blackcaps. However, it is important to  
5 note that many migratory blackcaps, most likely those coming from the Iberian  
6 Peninsula, had isotope values of southern origin which overlapped the range of values of  
7 residents. These birds could only be distinguished as migratory based on their distinct  
8 morphology, which shows that a combination of methods may increase resolution when  
9 the population origin of birds needs to be inferred.

10 Unambiguous relationships between morphology (such as PC1 and PC2 in our  
11 study) and isotope values could increase the power to distinguish among breeding  
12 populations. However, our results showed that such relationships may depend on which  
13 populations are analysed. When sedentary and migratory blackcaps were analysed  
14 together, the correlation between  $\delta^2\text{H}_f$  and flight morphology (PC1) was significant. Low  
15 values of  $\delta^2\text{H}_f$  (indicative of northern origin) were then associated with longer and more  
16 pointed wings (higher PC1 scores), which in blackcaps are linked with long-distance  
17 migration (Fiedler 2005). Given that all blackcaps in our study share wintering grounds,  
18 birds with lower values of  $\delta^2\text{H}_f$  migrate longer distances, and their morphology may be  
19 adaptive (Piersma et al. 2005, Baldwin et al. 2010). However, although our results  
20 confirm this widely accepted pattern of geographic variation in flight-related morphology  
21 for blackcaps (Cramp 1992, Fiedler 2005), the relationship between morphology and  
22 isotopes was strongly influenced by sedentary blackcaps. Thus, the correlation between  
23  $\delta^2\text{H}_f$  and PC1 became weaker when it was tested using migratory blackcaps alone. This

1 happened because the range of variation in morphology was reduced when sedentary  
2 birds were removed from the analysis, while many migratory blackcaps (possibly of  
3 Iberian origin) had isotope ratios well within the range of sedentary populations (Fig. 1).  
4 The effect was eventually lost when three individuals classified as migrants with  $P_{cm} <$   
5 0.7 (which could well be sedentary given their  $\delta^2H_f$  values; Fig. 1) were also removed  
6 from the analysis. Such results suggest that migratory blackcaps wintering in the  
7 Gibraltar area span a somewhat narrow range of breeding origins, which might only be  
8 coarsely resolved using hydrogen isotope analyses (Cantos 1995, Hobson et al. 2004).

9       We did not find any significant relationship between structural body size and  
10 geographic origin of blackcaps when migratory and sedentary birds were analysed  
11 together. However, this result may be confounded by the fact that the largest birds in our  
12 sample score extreme values for  $\delta^2H_f$  (see Fig.2B). Thus, sedentary blackcaps are large  
13 and have  $\delta^2H_f$  values of southern origin, while the largest migratory blackcaps in our  
14 sample are those coming from the northernmost part of the range of breeding origins, as  
15 shown by our analyses excluding sedentary blackcaps (see also Fiedler 2005).

16       Body size and timing of arrival on wintering grounds are known to influence  
17 hierarchical relationships among individual birds (Mönkkönen 1990, Snell-Rood and  
18 Cristol 2005). In fact, these two factors could play an important role in the distribution of  
19 blackcaps wintering in southern Spain, as can be interpreted from the larger structural  
20 size and earlier settlement of local sedentary blackcaps in preferred habitats, which may  
21 allow them to outcompete migrants (Pérez-Tris and Tellería 2002). In addition, previous  
22 studies suggested the existence of competition among migrants too, because migratory  
23 blackcaps were larger in forests than in shrublands (Pérez-Tris and Tellería 2002).

1 However, we failed to replicate this result in our study, although we confirmed that body  
2 size varied geographically, which could promote variation in the competitive abilities of  
3 migratory blackcaps with different origins. Similar body size between migratory  
4 blackcaps occupying forests and shrublands suggests that the range of their breeding  
5 origins is the same, a conclusion which is also supported by the lack of variation in flight  
6 morphology and isotope values (both regarding the mean and the variance of  $\delta^2\text{H}_f$  values)  
7 between habitats.

8         According to our results, European blackcap populations migrating to southern  
9 Spain are not spatially segregated in relation to the occupation of habitats of different  
10 quality. Assuming that one habitat is better than the other, the ability of young blackcaps  
11 to return to breeding grounds may well depend on the outcome of winter social  
12 interactions, but will hardly be influenced by their origin. As a consequence, wintering in  
13 poor habitats may greatly contribute to the regulation of all migratory populations  
14 wintering in this area (Newton 1998), and inequalities among individuals of the same  
15 breeding population will arise in favour of the ones that settle in the best habitats (Marra  
16 et al. 1998). Interestingly, sedentary blackcaps seem to be highly capable to evade the  
17 struggle for preferred habitats and remain in forests during winter (Pérez-Tris and  
18 Tellería 2002). These populations are putative descendants of blackcap populations that  
19 may have existed in this region during the Holocene, from which migrants probably  
20 evolved after the last glaciation (Pérez-Tris et al. 2004). The long-term persistence of  
21 such relics in the face of competition with large numbers of migrants may have depended  
22 on their chances to occupy good wintering habitats (Bell 2000).

1           It has not escaped our notice that sedentary blackcaps may prefer forests not only  
2 because of the benefits of settling in good wintering habitats, but also because they  
3 protect their reproductive interests by keeping breeding territories year around. However,  
4 migratory blackcaps have no reproductive interests in the area and consequently will  
5 hardly benefit from winter site-tenacity. They may prefer habitats that help them to  
6 maintain their energetic balance during winter (Marra et al. 1998, Norris et al. 2004). But  
7 fruits have an unpredictable distribution among habitat patches and years in wintering  
8 grounds (Tellería et al. 2005), which can favour winter vagrancy to track the availability  
9 of food resources (Tellería and Pérez-Tris 2003). Opposing selective pressures could then  
10 favour winter residency among sedentary birds, but vagrancy among migrants. In fact,  
11 these two behaviours have been observed in other wintering populations (Cramp 1992,  
12 Belda et al. 2007), and the question remains as to whether residency is exclusive to local  
13 sedentary birds in these areas. Interestingly, large structural body size of sedentary  
14 blackcaps and similar flight-related morphology of migrants across habitat types could be  
15 interpreted as consequences of natural selection favouring winter residency in sedentary  
16 blackcaps, as opposed to vagrancy in migratory blackcaps (Senar et al. 1994).

17           Recent research highlights the importance of understanding the extent to which  
18 individuals from the same breeding populations migrate to the same non-breeding area  
19 and vice versa, a concept defined as migratory connectivity (Webster et al. 2002, Hobson  
20 et al. 2009, Hobson et al. 2010, Ryder et al. 2011). However, local environmental  
21 heterogeneity could also promote structured patterns of distribution among populations  
22 within a single wintering location (e.g. among different habitat types), and not only  
23 among geographically-separated areas, although the existence of such small-scale

patterns have been normally overlooked. Our results show that the process of occupancy of different wintering habitats may have complex outcomes, which also have important conservation implications. Thus, among the various blackcap populations wintering in our study area, the local resident population is clearly dependent on a single habitat type (the forest). This choice of habitat seems to be independent of the distribution of overwintering migrant conspecifics (Pérez-Tris and Tellería 2002), and creates a clear association between the breeding origin of birds (whether it is local or foreign) and wintering habitat. On the other hand, migratory blackcaps with different breeding origins in Europe end up mixing between forests and shrublands. Interestingly, such differences in the occupancy of wintering habitats with variable quality within a reduced geographic area might have similar ecological and evolutionary consequences to the connectivity patterns observed at larger scales (Webster and Marra 2005, Studds and Marra 2005), and therefore they deserve further investigation.

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- 7

1 Table 1. Coefficients of correlation (factor loadings) and significance values (\* = P <  
2 0.05, \*\*\* = P < 0.001) between body measurements and principal components derived  
3 from the PCA. Eigenvalues and the percentage of variance explained by each component  
4 are also shown.

5

	PC1	PC2
Tarsus length	-0.12*	0.69***
Bill length	0.00	0.76***
Wing length	0.96***	0.01
8 <sup>th</sup> primary length	0.97***	-0.08
Tail length	0.60***	0.48***
PD1-PD9	0.72***	-0.40***
Eigenvalue	2.74	1.44
Variance explained (%)	45.7	24.1

6

7

8

Table 2. Results of GLM analysing variation in flight-related morphology (PC1) and structural body size (PC2) in relation to  $\delta^2\text{H}_f$ , and sex in wintering blackcaps (migratory and sedentary birds together), and in migrants classified with different classification thresholds ( $\text{Pc}_m > 0.5, 0.6$  and  $0.7$ , respectively).

	All wintering blackcaps			Migrants with $\text{Pc}_m > 0.5$			Migrants with $\text{Pc}_m > 0.6$			Migrants with $\text{Pc}_m > 0.7$		
	$F_{1,164}$	$P$	$\beta$	$F_{1,148}$	$P$	$\beta$	$F_{1,147}$	$P$	$\beta$	$F_{1,145}$	$P$	$\beta$
PC1												
$\delta^2\text{H}_f$	35.63	<0.001	-0.423	4.82	0.030	-0.177	4.19	0.042	-0.166	3.05	0.083	-0.143
Sex	0.09	0.762		0.98	0.325		1.04	0.310		0.90	0.343	
PC2												
$\delta^2\text{H}_f$	0.00	0.987	-0.001	1.37	0.243	-0.093	3.41	0.067	-0.147	6.23	0.014	-0.197
Sex	6.07	0.015		8.65	0.004		7.18	0.008		8.80	0.004	

Table 3. Results of GLM analysing variation in isotope values ( $\delta^2\text{H}_f$ ), flight-related morphology (PC1), and structural body size (PC2), in relation to habitat type (forests or shrublands) and sex in migratory blackcaps. The table show results obtained using migratory blackcaps that were classified with  $\text{Pc}_m > 0.5$  and had isotope data (the same results were found with other possible datasets, see text for details).

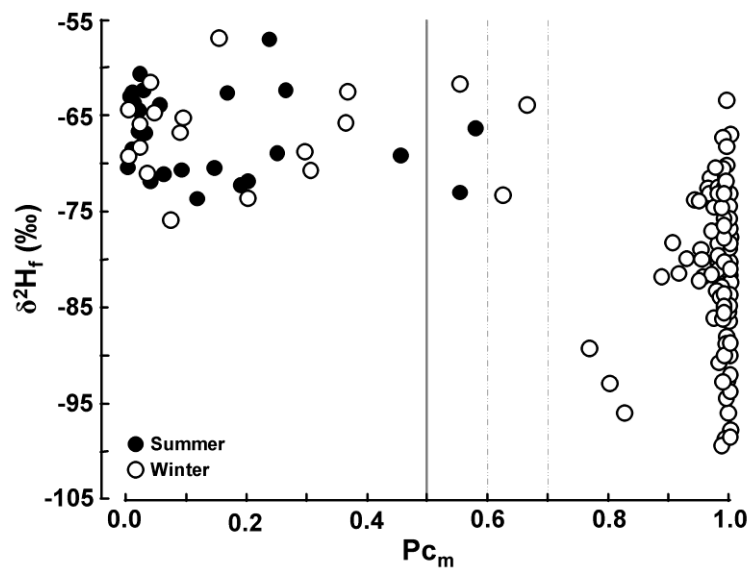
	$\delta^2\text{H}_f$		PC1		PC2	
	$F_{1,147}$	$P$	$F_{1,147}$	$P$	$F_{1,147}$	$P$
Habitat	0.01	0.929	2.34	0.128	0.22	0.640
Sex	0.49	0.486	0.66	0.419	9.12	0.003
Habitat $\times$ sex	1.17	0.281	0.04	0.833	0.01	0.917

Figure 1. Variation in hydrogen isotope values ( $\delta^2\text{H}_f$ ) in relation to the posterior classification probability of being migratory ( $P_{cm}$ ) obtained from DFA in blackcaps captured in summer (known to be sedentary, black dots) or in winter (open circles). The continuous grey line separates birds classified as sedentary (to the left) or migratory (to the right). Broken lines show more conservative classification thresholds for migratory blackcaps ( $P_{cm} > 0.6$  or  $0.7$ ).

Figure 2. Relationships between hydrogen isotope signal ( $\delta^2\text{H}_f$ ) and (A) flight-related morphology (PC1), and (B) structural size (PC2) in wintering blackcaps. The colours represent blackcaps classified as migratory or sedentary with variable certainty, distinguishing among birds reliably classified as migratory ( $P_{cm} > 0.7$ , open circles), blackcaps of uncertain origin ( $0.5 > P_{cm} > 0.7$ , grey dots), and putative sedentary birds ( $P_{cm} < 0.5$ , black dots). In A the regression line was drawn considering all points in the graph, but in B it was drawn considering putative migrants only (the open circles, see Table 2 for details on significant effects in each case).

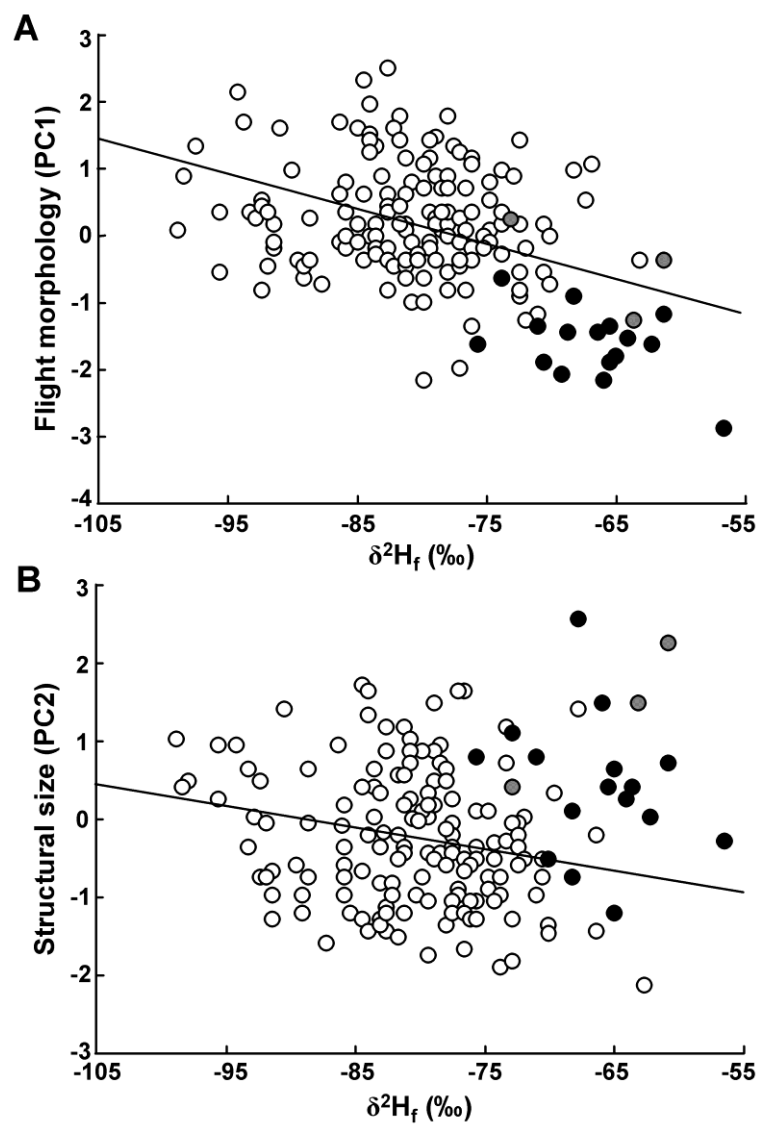
Figure 3. Variation in hydrogen isotope values ( $\delta^2\text{H}_f$ ) between habitats (forests and shrublands) and between wintering blackcaps classified as migratory ( $P_{cm} > 0.5$ ; represented as open circles) or sedentary ( $P_{cm} < 0.5$ ; black dots). The graph shows means with standard errors and sample sizes. Average isotope values of sedentary blackcaps captured during summer are also shown for reference (in grey).

De la Hera et al. Figure 1





De la Hera et al. Figure 2



De la Hera et al. Figure 3

