

# Phylogenetic biome conservatism as a key concept for an integrative understanding of evolutionary history: Galliformes and Falconiformes as study cases

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Biomes are climatically and biotically distinctive macroecological units that formed over geological time scales. Their features consolidate them as ‘evolutionary scenarios’, with their own diversification dynamics. Under the concept of phylogenetic niche conservatism, we assessed, for the first time, the evolution of biome occupation in birds. We aimed to analyse patterns of adaptation to different climatic regimes and the determinant factors for colonization of emerging biomes by clades from different ancestral biomes. In this work, we reconstructed the biome occupation history of two clades of birds (Galliformes and Falconiformes) under an integrative perspective through a comprehensive review of ecological, phylogenetic, palaeontological and biogeographical evidence. Our findings for both groups are consistent with a scenario of phylogenetic biome conservatism and highlight the importance of changes in climate during the Miocene in the adaptation and evolution of climatic niches. In particular, our results indicate high biome conservatism associated with biomes situated in some of the extremes of the global climate gradient (evergreen tropical rainforest, steppe and tundra) for both bird taxa. Finally, the historical dynamics of tropical seasonal biomes, such as tropical deciduous woodlands and savannas, appear to have played a preponderant role during the diversification processes of these bird lineages.

**ADDITIONAL KEYWORDS:** biome occupation – birds – Cenozoic – climatic niche – falcons – landfowl macroecology – macroevolution – phylogenetics.

## INTRODUCTION

Biomes have acquired broad relevance as analytical units in macroecological and macroevolutionary studies (Crisp *et al.*, 2009; Moncrieff *et al.*, 2016; Mucina, 2019; Landis *et al.*, 2021). The biome concept integrates

information on both biotic and abiotic conditions (Walter, 1970; Whittaker, 1975; Moncrieff *et al.*, 2016; Mucina, 2019), describing environments not only as a set of different climatic variables, but also considering the specific plant physiognomy that these variables determine (Walter, 1970; Whittaker, 1975; Donoghue & Edwards, 2014; Ringelberg *et al.*, 2020). The use of biomes in macroecological studies might provide a new understanding of the relationship between

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historical climatic dynamics and the configuration of evolutionary processes, patterns of diversification and colonization of new environments at the global scale (Guerrero *et al.*, 2013; Cantalapiedra *et al.*, 2014; Ringelberg *et al.*, 2020; Menéndez *et al.*, 2021; Gamboa *et al.*, 2022; Hernández Fernández *et al.*, 2022).

Global climatic changes during the Cenozoic have affected biome geographical dynamics (Potts & Behrensmeyer, 1992; Flower & Kennett, 1994; Jaramillo *et al.*, 2010; Pound *et al.*, 2012; Landis *et al.*, 2021), as inferred from global climate models and from palaeobotanical and stable isotopic data (Salzmann *et al.*, 2008; Domingo *et al.*, 2013; Barbolini *et al.*, 2020; Steinhorsdottir *et al.*, 2021). According to such sources, terrestrial biomes changed consistently, with a global cooling and drying trend during Neogene (Zachos *et al.*, 2001; Salzmann *et al.*, 2008; Pound *et al.*, 2012; Steinhorsdottir *et al.*, 2021). In this context, different biomes exhibited different geographical dynamics (contraction–expansion, fragmentation and generation of new environments), which created diverse evolutionary scenarios and allowed processes of vicariance (Vrba, 1992, 1995; Hernández Fernández & Vrba, 2005; Brennan & Keogh, 2018; Menéndez *et al.*, 2021).

According to the environmental niche conservatism hypothesis, species tend to preserve and share ancestral adaptive and ecological traits adjusted by phylogenetic constraints (Wiens, 2004; Wiens *et al.*, 2010; Peterson, 2011). Niche conservatism has been studied at different time scales, from short-term shifts of species ranges to deeper comparisons across species (Peterson, 2011). Specifically, the study of the effects of niche conservatism on evolutionary trends across taxa requires phylogenetic hypotheses for the species involved (Eaton *et al.*, 2008; Peixoto *et al.*, 2017). The growing development of phylogenetic hypotheses for diverse clades has allowed the production of evidence that speciation processes are not typically linked to ecological and adaptive innovations (Olalla-Tárraga *et al.*, 2016; Dorey *et al.*, 2020). However, the prevalence of niche conservatism is still a debated issue. Disagreement arises from confusion over its precise definition, the application at different taxonomic and time scales and the approaches to measure its prevalence in order to explain macroevolutionary processes (Hadly, *et al.*, 2009; De Santis *et al.*, 2012; Münkemüller *et al.*, 2015; Peixoto *et al.*, 2017).

Despite phylogenetic niche conservatism, many clades succeeded in the colonization of newly available habitats as new biomes evolved (Guerrero *et al.*, 2013). Specific environmental conditions might promote the development of physiological traits to cope with adverse conditions in different climatic regimes, although they might also require highly specialized functional features (Ghalambor *et al.*, 2006; Bonetti & Wiens,

2014). Conversely, high versatility in relationship to resources and climatic conditions could, theoretically, enable a prominent capacity to colonize and occupy diverse habitat types (Jocque *et al.*, 2010; Salisbury *et al.*, 2012; Pigot & Tobias, 2013, 2015; Lv *et al.*, 2016; Fargallo *et al.*, 2022). In many cases, palaeoclimatic changes might have promoted environmental flexibility by expanding climatic tolerance (Guerrero *et al.*, 2013; Jara-Arancio *et al.*, 2014; Ringelberg *et al.*, 2020), a process that depends on the genetic variation of species populations (Somero, 2010; Pauls *et al.*, 2013; Razgour *et al.*, 2013).

The integration of niche conservatism theory and the biome concept generates a macroevolutionary context in which biome conservatism might have an important role in explaining, in more detail, some global patterns of species richness (Crisp *et al.*, 2009). This conceptual framework is also key to recognizing the tempo and mode of climatic niche evolution, associated with the development of adaptations for the occupation of novel environments (Crisp *et al.*, 2009; Guerrero *et al.*, 2013; Donoghue & Edwards, 2014; Jara-Arancio *et al.*, 2014). The process of biome colonization might contribute valuable information about possible morphophysiological constraints, functional traits or the ecological and climatic versatility that might provide some taxa with exceptions (*sensu* Gould & Vrba, 1982) to adverse biomes, such as desert or tundra. Additionally, it would allow us to gain a better understanding of the potential response of different taxa in the context of the current climatic crisis and threats to biodiversity (Tucker *et al.*, 2019). However, the research addressing adaptation to climatic regimes at the macroevolutionary scale, considering the climatic niche concept, has focused mainly on plant taxa (e.g. Crisp *et al.*, 2009; Donoghue & Edwards, 2014; Jara-Arancio *et al.*, 2014; Gagnon *et al.*, 2019; Ringelberg *et al.*, 2020), while studies of animal taxa have been limited to a few taxonomic groups, such as spiders (Magalhaes *et al.*, 2019), lizards (Wiens *et al.*, 2013; Tejero-Cicuéndez *et al.*, 2022) and mammals (Lv *et al.*, 2016; Peixoto *et al.*, 2017).

Birds are good indicators for macroevolutionary and macroecological studies owing to their well-known biogeography, great diversity and relatively well-established phylogenies (Jetz *et al.*, 2012; Jarvis *et al.*, 2014; Prum *et al.*, 2015; Kimball *et al.*, 2019). Considering an extensive review of the phylogenetic biome conservatism concept, we analysed, for the first time, the patterns of biome occupation and conservatism in landfowl (Galliformes) and falcons (Falconiformes) in relationship to past climatic changes and geological processes. Both groups were selected because these bird orders present a broad global distribution and inhabit all terrestrial biomes. In addition, there is an important amount of ecological information in

both groups, and they are associated with different trophic positions in the ecosystem dynamics (fowl are mainly herbivorous, whereas falcons are faunivorous), which is a trait that might influence the pattern of biome occupation and its conservatism across their evolutionary history (Hernández Fernández & Vrba, 2005; Moreno-Bofarull *et al.*, 2008). Therefore, the aim of this work was to evaluate biome conservatism, differential macroevolutionary trajectories across biomes and the historical dynamics of colonization of emerging biomes in these bird taxa.

## MATERIAL AND METHODS

### STUDIED TAXA AND PHYLOGENETIC INFORMATION

#### *Galliformes*

The order Galliformes (landfowl and allies) contains 289 extant species, all of them with predominantly herbivorous diets (Del Hoyo *et al.*, 1994). In addition to their environmental variability, Galliformes exhibit a broad body size range, from the relatively small common quail, *Coturnix coturnix* Linnaeus, 1758, weighing ~35 g, to the wild turkey, *Meleagris gallopavo* Linnaeus, 1758, weighing ~5 kg. The phylogenetic relationships of Galliformes are among the best known within birds (Braun *et al.*, 2019). Phylogenetic hypotheses for the group were based initially on morphological data and have been revised and updated constantly with the implementation of molecular techniques (Eo *et al.*, 2009; Kimball *et al.*, 2011; Hugall & Stuart-Fox, 2012; Wang *et al.*, 2013, 2017; Hosner *et al.*, 2015b, 2017; Stein *et al.*, 2015; Braun *et al.*, 2019; Mandiwana-Neudani *et al.*, 2019; Hosner *et al.*, 2020). All these studies have a broad consensus that establishes Galliformes as a monophyletic group divided into five families: Megapodidae (brush-turkeys and scrubfowl), Cracidae (curassows and guans), Numididae (guineafowl), Odontophoridae (New World quails) and Phasianidae (pheasants, Old World quails, grouse and turkeys). Nevertheless, there is not yet a complete phylogeny at the species level for this order (Braun *et al.*, 2019). For this reason, we used the software MESQUITE (Maddissson & Maddissson, 2015) to build an informal supertree that integrates 77.8% of the species (225 species), taking into account the most complete calibrated phylogeny published at the moment (Hugall & Stuart-Fox, 2012) complemented by information from later works (Wang *et al.*, 2013; Stein *et al.*, 2015; Hosner *et al.*, 2017).

We used fossil data to calibrate this Galliformes phylogenetic supertree. Palaeontological reports from Asia support the possible origin of crown Galliformes during the Late Eocene (Mayr, 2009, 2017; Hwang

*et al.*, 2010), with subsequent dispersal to Europe, as evidenced by *Sobniogallus Tomek et al.*, 2014 from the Early Oligocene of Poland (Tomek *et al.*, 2014). The earliest record of Megapodidae is *Ngawupodius* Boles & Ivison, 1999 from the Late Oligocene of Australia (Boles & Ivison, 1999), although indisputable fossils are from Australian Plio-Pleistocene localities (Mayr, 2017). Cracidae presents its oldest records in the Miocene of North America, as evidenced by *Palaeonossax* Wetmore, 1956, although their recent distribution is constrained to the Neotropics. *Palaeortyx* Milne-Edwards, 1869, from the Early Oligocene of Europe, evidences the presence of stem Phasianoidea at this time. Possibly, Phasianidae diversified throughout Asia during much of the Middle and Late Miocene, with the ancestors of Tetraonini colonizing North America during the Early Miocene, as attested by *Rhegminornis* Wetmore, 1943 from Florida (Mayr, 2017). Finally, for taxonomic consistency, the nomenclature for the consensus tree was adapted according to Del Hoyo & Collar (2014).

#### *Falconiformes*

The order Falconiformes (falcons and allies) includes 66 species classified within the family Falconidae (Fuchs *et al.*, 2012, 2015; Del Hoyo & Collar, 2014). Overall, falcons are faunivorous, with a body size spectrum that varies from small species, such as the black-thighed falconet, *Microhierax fringillarius* Drapiez, 1824, near 35 g, to the gyrfalcon, *Falco rusticolus* Linnaeus, 1758, weighing ~1.7 kg (Ferguson-Lees & Christie, 2001). Ecologically, falcons dwell in a great variety of habitats, including forest, savanna, desert and steppes, with many species showing a wide spectrum of environmental occupation, as is the case for the peregrine falcon, *Falco peregrinus* Tunstall, 1771, with a worldwide distribution (Wilcox *et al.*, 2019). The evolutionary relationships of falcons are well established on molecular evidence (Jarvis *et al.*, 2014; Fuchs *et al.*, 2015; Prum *et al.*, 2015; Kimball *et al.*, 2019; Wilcox *et al.*, 2019). Only one family is recognized in the order (Falconidae), and two subfamilies are well established: Herpetotherinae (laughing and forest falcons) and Falconinae (caracaras, falconets, falcons and kestrels). For our purposes, we used the complete falcon phylogeny published by Fuchs *et al.* (2015), which includes all the species. This phylogeny was calibrated with the Early Miocene *Thegornis* F. Ameghino, 1895 from Argentina, which is considered a sister taxon of Herpetotherinae (Noriega *et al.*, 2011), and the Middle Miocene *Pediohierax* Becker, 1987, an early North American member of Falconinae (Becker, 1987). Finally, we followed Del Hoyo & Collar (2014) for taxonomic consistency in all scientific names and the nomenclature of avian clades.

## BIOME DATA

We selected the biome classification system developed by Walter (1970) and modified by Hernández Fernández (2001), which establishes ten biomes, considering the annual relative distribution of temperature and precipitation (Table 1). We reviewed diverse palaeoclimatic studies that reveal variation in the age and spatial dynamics of the biomes (Pennington *et al.*, 2004a; Jetz & Fine, 2012; Mucina, 2019; Landis *et al.*, 2021). The oldest biomes, such as evergreen tropical rainforest, have been reported since the Cretaceous and the Palaeocene (Davis *et al.*, 2005; Jaramillo *et al.*, 2010; Jaramillo & Cárdenas, 2013; Eiserhardt *et al.*, 2017; Carvalho *et al.*, 2021). During the Eocene, owing to climatic fluctuations, areas of tropical deciduous woodland appeared (Bredenkamp *et al.*, 2002; Jacobs, 2004; Pennington *et al.*, 2004a; Jaramillo & Cárdenas,

2013), which extended widely during the Oligocene and Late Miocene (Pennington *et al.*, 2004b; Edwards *et al.*, 2010; Charles-Dominique *et al.*, 2016). Likewise, during the Eocene, temperate evergreen forest and broadleaf deciduous forest biomes in high-latitude zones emerged (Axelrod, 1966; Markgraf *et al.*, 1995; DeVore & Pigg, 2013; Landis *et al.*, 2021). After the Mid-Miocene Climatic Optimum, the reduction in global temperature triggered the increase of arid conditions in different areas (Zachos *et al.*, 2001; Charles-Dominique *et al.*, 2016; Harzhauser *et al.*, 2016; Hurka *et al.*, 2019). These factors promoted the origin of boreal coniferous forests in the highest latitudes (Pound *et al.*, 2011; Popova *et al.*, 2012, 2017). Meanwhile, open biomes, such as savannas, steppes and deserts, began to expand in the arid and semi-arid regions (Axelrod, 1985; Bredenkamp *et al.*, 2002; van Dam, 2006; Byrne

**Table 1.** Structure, age and development of world biomes after Walter (1970) and Hernández Fernández (2001)

Biome	Biome type	Age of origin	References
Evergreen tropical rainforest (I)	 (F)	Late Cretaceous–Palaeocene	(Davis <i>et al.</i> , 2005; Jaramillo <i>et al.</i> , 2006; Jaramillo <i>et al.</i> , 2010; Jaramillo, 2012; Eiserhardt <i>et al.</i> , 2017; Carvalho <i>et al.</i> , 2021)
Tropical deciduous woodland (II)	 (F)	Early Eocene (small areas) Early Oligocene (covering large areas)	(Jacobs, 2004; Pennington <i>et al.</i> , 2004b; Werneck <i>et al.</i> , 2011; Charles-Dominique <i>et al.</i> , 2016)
Savanna (II/III)	 (O)	Early Eocene (small areas) Late Miocene (covering large areas)	(Jacobs, 2004; Pennington <i>et al.</i> , 2004b; Beerling & Osborne, 2006)
Subtropical desert (III)	 (O)	Early Oligocene (small areas) Pliocene (covering large areas)	(Bobe, 2006; Senut <i>et al.</i> , 2009; Guerrero <i>et al.</i> , 2013)
Sclerophyllous woodland–shrubland (IV)	 (F)	Late Miocene (small areas) Plio-Pleistocene (covering large areas)	(Hernández Fernández <i>et al.</i> , 2007; Buerki <i>et al.</i> , 2012)
Temperate evergreen forest (V)	 (F)	Early Eocene	(Markgraf <i>et al.</i> , 1995; Fine & Ree, 2006; DeVore & Pigg, 2013; Landis <i>et al.</i> , 2021)
Broadleaf deciduous forest (VI)	 (F)	Early Eocene	(Markgraf <i>et al.</i> , 1995; Fine & Ree, 2006; DeVore & Pigg, 2013)
Steppe to cold desert (VII)	 (O)	Early Miocene (small areas) Plio-Pleistocene (covering large areas)	(Axelrod, 1985; Janis, 1993; Zimov <i>et al.</i> , 1995; Franzke <i>et al.</i> , 2004; Wang, 2004; Kahlke, 2014; Hurka <i>et al.</i> , 2019)
Boreal coniferous forest (VIII)	 (F)	Middle–Late Miocene	(Fine & Ree, 2006; Pound <i>et al.</i> , 2011; DeVore & Pigg, 2013; Popova <i>et al.</i> , 2017)
Tundra (IX)	 (O)	Plio-Pleistocene	(Zimov <i>et al.</i> , 1995; Hewitt, 2003; Kahlke, 2014)

Abbreviations: F, forest environments; O, open environments.

*et al.*, 2008; Senut *et al.*, 2009; Guerrero *et al.*, 2013; Charles-Dominique *et al.*, 2016; Hurka *et al.*, 2019). Pliocene and Pleistocene geological and climatic events caused phases of icehouse and subsequent glaciations, which made possible the emergence of biomes such as the sclerophyllous woodland–shrubland in subtropical latitudes (Hernández Fernández *et al.*, 2007; Buerki *et al.*, 2012) and the tundra near the poles (Zimov *et al.*, 1995; Hewitt, 2003). Moreover, this period implied the prominent expansion of steppes in high latitudes (Franzke *et al.*, 2004; Kahlke, 2014) and deserts in the subtropical belts (Bobe, 2006; Senut *et al.*, 2009), with the opposite effect of contractions in the area of tropical and wet biomes (Pennington *et al.*, 2000; Hooghiemstra & Van der Hammen, 2004; Jaramillo & Cárdenas, 2013; Raes *et al.*, 2014; Dexter *et al.*, 2018; Table 1).

The biome occupation of each species was determined following the methodology developed by Hernández Fernández (2001). According to the geographical distribution of each species, we codified the presence or absence of the species in each biome, considering the overlapping and relative size of its reported geographical range (Del Hoyo & Collar, 2014; Birdlife International, 2019). If  $\geq 15\%$  of the geographical range of the species was situated within a specific biome, the species was considered to occupy that biome. For the case of biomes with relatively small areas in relationship to the geographical range of the species, we also recorded the presence of species when the species inhabited  $\geq 50\%$  of one climatic dominion, that is, the south-eastern coastal forests of South Africa for *Numida meleagris* Linnaeus, 1758. Species with presence in mountain environments were also recorded as present in the analogous biome, considering the elevational climatic gradient (Hernández Fernández & Vrba, 2005).

#### ANCESTRAL BIOME RECONSTRUCTION

In order to trace ancestral biome occupation, we modelled the occurrence of species in the ten biomes along the evolutionary history of Galliformes and Falconiformes, taking a phylogenetic approach. The ancestral biome occupation for all lineages was estimated through maximum likelihood analysis of geographical range evolution using the package BIOGEOBEARS (BioGeography with Bayesian and Likelihood Evolutionary Analysis) implemented in R (Matzke, 2015). This analysis allowed us to model the dynamics of biome occupation in relationship to the timing of cladogenesis based on the splitting times of the phylogenetic trees. Although it was designed originally for the study of biogeographical evolution, BIOGEOBEARS is an analytical approximation that allows probabilistic inference of ecological characters, biome occupation in our case, integrating different

models onto a time-calibrated phylogenetic tree (Batalha-Filho *et al.*, 2014; Lynch Alfaro *et al.*, 2015; Buckner *et al.*, 2015; de Medeiros & Lohmann, 2015). This tool enabled us to infer the ancestral biome in each node along the phylogeny by considering biomes as geographical areas with their own connectivity dynamics according to the climatic history of the Earth (Cardillo *et al.*, 2017; Landis *et al.*, 2021). BIOGEOBEARS estimates maximum likelihood for ancestral states during speciation events, modelling the transitions between different states (biomes occupied) along the phylogenetic branches as a function of time. The analyses were conducted using the dispersal–extinction–cladogenesis (DEC) model (Ree & Smith, 2008), modified in BIOGEOBEARS with the +J parameter (for *jump*), which models the process of founder-event speciation (Matzke, 2014a, b, 2015). We performed the DEC model a priori because it includes all biogeographical processes available in the DIVALIKE and BAYAREALIKE models. We conducted a BIOGEOBEARS model considering founder events (parameter +J) because of the long-distance dispersal capacities expected in birds (Price & Clague, 2002; Pigot & Tobias, 2015; Hosner *et al.*, 2017), which are expected to be important in the context of an island system, such as the one studied here, based on multiple climatic dominions. This is especially so, considering the relevance of transcontinental colonization events for avian diversification. Specifically, the DEC and DEC+J models have been consistent to explain colonization processes in biogeographical and macroevolutionary studies carried out in various lineages of birds, including Megapodidae (Harris *et al.*, 2014), Motacillidae (van Els *et al.*, 2019), Coraciformes (McCullough *et al.*, 2019), Trogoniformes (Oliveros *et al.*, 2020), Rallidae (García-R & Matzke, 2021) and Sphenisciformes (Pelegriñ & Acosta Hospitaleche, 2022). According to these studies, we consider that the +J parameter could be relevant in the evolution of Falconiformes and Galliformes because many lineages have achieved remarkable dispersion (e.g. *Falco eleonorae* Gene, 1839 has colonized Madagascar; several *Megapodius* Gaimard, 1823 species are distributed across islands of Micronesia), sometimes associated with long-distance migration (e.g. *Falco naumanni* Fleischer, 1818 or *Coturnix coturnix* Linnaeus, 1758). Finally, although Ree & Sanmartín (2018) criticized the conceptual basis of the DEC/DEC+J model, Klaus & Matzke (2020) rejected their claims based on standard, widely accepted principles of model evaluation and comparison (for details, see Klaus & Matzke, 2020).

Processes of climate change have altered the ecological conditions of the Earth over geological time. This has led to different biomes having particular histories in relationship to their origin and processes of geographical

fluctuation. Therefore, in our reconstruction we incorporated information about the availability of each biome along the Cenozoic by implementing ‘biome existence–connection matrices’ (Supporting Information, Table S1). These matrices were established according to an extensive review of palaeoecological and palaeoclimatic literature (for references, see Table 1) and allowed us to reflect the presence or absence of biomes since the Eocene/Oligocene (time of origin of the study groups, according to the phylogenies) until the Pleistocene–Holocene. These matrices also reflect the connectivity among biomes, hence their potential colonization pathways. For example, there is extensive documentation on the climatic and geographical relationship between the evergreen tropical rainforest and tropical deciduous woodland biomes (Dexter *et al.*, 2018) that supports the plausibility of colonization processes between them, whereas the rainforest and tundra have never had direct connections. This methodological approach allows us to introduce temporal constraints related to the geological, climatic and ecological history of biomes in the analysis. Likewise, there is some uncertainty regarding the timing of the onset of the biomes (Jetz & Fine, 2012). For this reason, we constructed two biome existence–connection matrices based on geological and fossil evidence in a broad time interval (see references in Table 1). These biome matrices were established as follows, one for the Oligocene–Miocene (in which biomes III, IV, VII and IX were not yet present) and a second one for the Pliocene–Pleistocene (with all extant ten biomes). The connectivity between two biomes was coded with ‘1’ and the absence of connectivity among biomes or non-existence was coded as ‘0’ (Supporting Information, Table S1).

To avoid the computational intractability of the analysis with all 1023 potential biome combinations (Hernández Fernández & Vrba, 2005) in two phylogenies with a high number of species, we complemented the biome existence–connection matrices with information on biome occupation in recent birds. To some extent, extant avifauna shows potential biome occupation in birds, considering biological clade properties such as flight capability and migratory behaviour, which have an influence on dispersal ability (Rolland *et al.*, 2014). Thus, we reduced these 1023 potential biome combinations to a set of only 239 biome combinations, which represented the observed combined biome occupations in all extant non-passerine birds (3951 spp.; Supporting Information, Table S2).

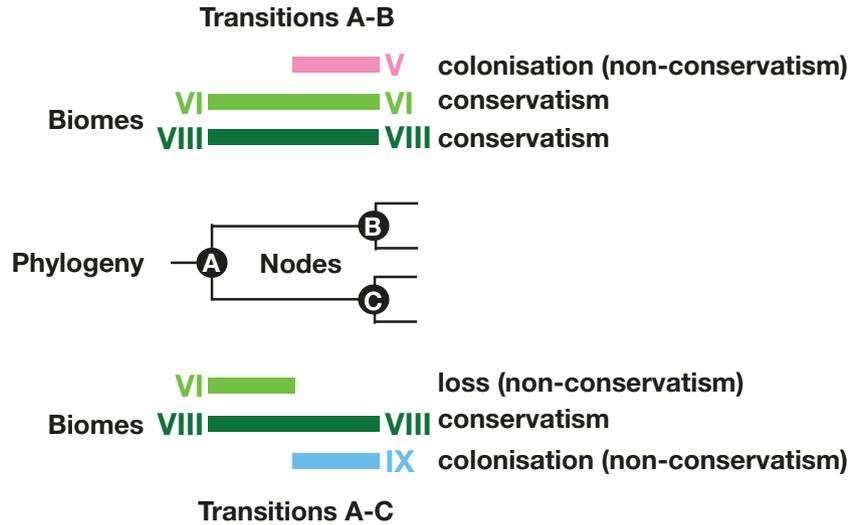
The process to reconstruct the ancestral biome occupation of Galliformes and Falconiformes combined the information on living species biome occupation, tree topology, availability and connections among biomes through time, at the same time yielding the likelihood values for each biome combination in each node. The BIOGEOBEARS output for a ten-area analysis was complex. In order to organize the results and obtain

general patterns of historical biome occupation, we established a criterion based on selection of the biome combinations with the highest probabilities for each node, which were organized in a decreasing fashion according to their likelihood value. The probability scores for these biome combinations were cumulative until a value of 0.5 was reached. The relative likelihood scores of each biome within the selected combinations were summed, and all biomes with a cumulative likelihood of > 0.25 were retained for each node (Supporting Information, Tables S3 and S4). For example, if, for a given node, the most probable biome combinations were III–IV (presence in desert and sclerophyllous woodland), with a likelihood value of 0.4, and IV–VII (presence in sclerophyllous woodland and steppe), with a likelihood value of 0.12, this would imply that the values of relative probability for each biome were defined as follows: III = 0.4, IV = 0.52 and VII = 0.12. We would then consider that only biomes III and IV were reconstructed robustly for that particular node.

#### NICHE CONSERVATISM AND BIOME COLONIZATION

To assess the phylogenetic biome conservatism patterns for both Galliformes and Falconiformes, we counted the transitions between biomes from each node to its descendant nodes. In this sense, the transition was defined, for each biome, as the path between an ancient node with respect to its descendant node. The transitions could be conservative (i.e. the biome state was preserved between ancestor and descendent), contributing to phylogenetic biome conservatism, or non-conservative, implying the colonization of a biome different from those occupied by its ancestor (Fig. 1). Also, we counted the cases of biome loss between the biome occupation state of the ancestor and descendent. The reconstruction of biome occupation for each node of the phylogeny allowed us to describe the occupation trends of the ten different biomes through time. We counted the transitions, comparing the state in an ancestral node with respect to its descendants, and codified whether a specific biome was conserved or not (implying change or loss) between ancestor and descendent nodes. This approach to conservatism quantification was similar to the one proposed by Duchêne & Cardillo (2015) based on latitudinal zones.

Numerous works have focused on the related hypothesis of tropical conservatism, which aims to explain the observed imbalance in diversity richness in tropical latitudes compared with temperate zones. This hypothesis proposes that the great species richness found in tropical environments is attributable to the niche conservatism of the lineages linked in their origin to these environments, which expanded across the Palaeogene (Wiens & Donoghue, 2004). However, the tropical conservatism hypothesis has



**Figure 1.** Schematic explanatory example for transition categories considered in this study: transition with biome conservatism; transition with colonization; and transition with loss of ancestral biome occupation. Note that ancestral biome occupation (for node A) is the same above and below, whereas biome occupations for derived nodes B (above) and C (below) differ.

been explored from a purely latitudinal approach for plant and bird taxa (Kerckhoff *et al.*, 2014; Duchêne & Cardillo, 2015).

Finally, we explored the colonization dynamics of each biome, considering the colonization events inferred across the phylogeny. However, these colonization events have a temporal uncertainty that is proportional to the branch length. Likewise, the phylogenies present a trend to increase the number of branches over time, producing a bias towards the present. To solve these issues, we analysed the biome colonizations through time using a sliding window method. This approach was taken to calculate the proportion and mean of colonization rates in each biome, considering time intervals of 1 Myr, and smoothed with a 5 Myr sliding window that included a correction factor taking into account the number of branches during each time bin (Vieites *et al.*, 2007; Meredith *et al.*, 2011).

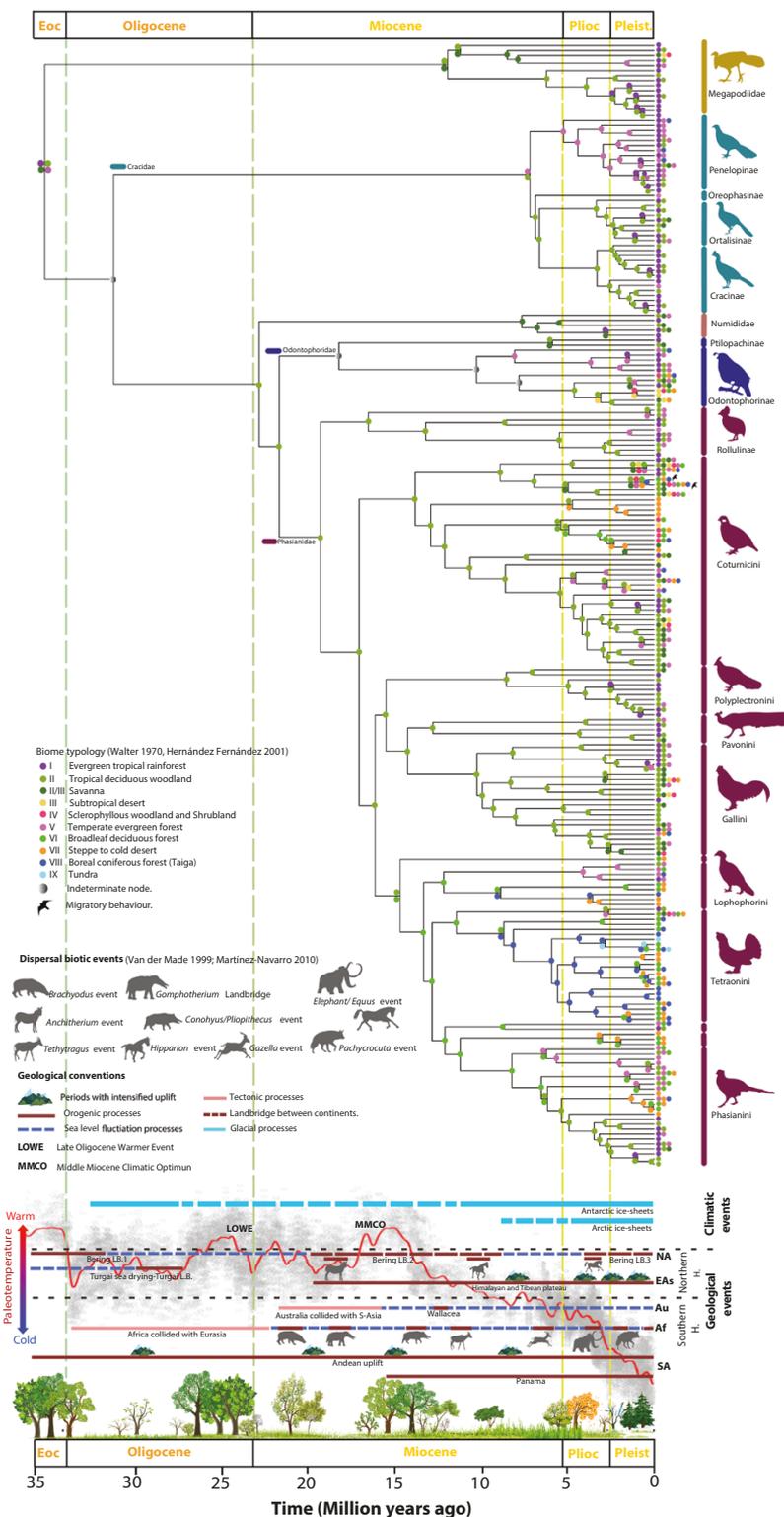
## RESULTS

### ANCESTRAL BIOME OCCUPATION RECONSTRUCTION IN GALLIFORMES

Our analysis reconstructed the ancestral biome occupation for 220 nodes (98.21%); the remaining four nodes presented low statistical support for any of the ten biomes (Supporting Information, Table S3). The common ancestor of the Galliformes was associated during the latest Eocene with tropical rainforest, tropical deciduous forest, savanna and temperate evergreen forest biomes (Fig. 2). According to the results

for biome occupation patterns in Galliformes, this group presented three main moments of diversification. First, during the Early/Middle Miocene, Phasianidae presented an important radiation associated mainly with tropical deciduous woodlands. Likewise, during this epoch there was an important colonization of broadleaf deciduous forests, which favoured the subsequent colonization of temperate and cold biomes. Second, throughout the Late Miocene several tropical families experimented with a prominent process of diversification in Australasia (Megapodiidae), the Afrotropics (Numididae) and Neotropics (Cracidae and Odontophoridae), where they showed a close relationship with tropical deciduous woodland, savanna and temperate evergreen forest. Conversely, some phasianid lineages (Tetraonini) radiated after colonizing new cold biomes, such as the taiga. Third, during the Plio-Pleistocene, Galliformes reached important levels of diversification and, especially, during glaciation periods Phasianidae lineages colonized new emerging and expanding biomes, such as sclerophyllous woodland–shrubland, desert, steppe and tundra (Zimov *et al.*, 1995; Douglas *et al.*, 2006; Senut *et al.*, 2009).

Considering families (Fig. 2), Megapodidae showed an ancestral biome occupation within tropical deciduous forest and savanna biomes, whereas Cracidae presented an ancestral occupation associated with tropical deciduous woodlands and temperate evergreen forests, from which there was a differential evolutionary trend in the climatic niche evolution towards temperate evergreen forests in the case of the subfamily Penelopinae and tropical deciduous forest



**Figure 2.** Ancestral biome reconstruction for Galliformes. Coloured circles represent the ten different biomes implemented in the model (Walter, 1970; Hernández Fernández, 2001); those at the nodes represent the inferred ancestral biome(s) occupancy; those at the tips correspond to the recent biome distribution of species. Along the time scale, geological and climatic histories are shown, in addition to intercontinental biotic interchanges. Abbreviations: Af, Africa; Au, Australia; EAs, Eurasia; LB, land bridge; NA, North America; SA, South America.

in the rest of the subfamilies. Megapodidae probably originated from Eurasian ancestors that colonized Australia during the Oligocene–Miocene (Mayr, 2017). In contrast, it is likely that Cracidae originally had a North American distribution, but later contracted latitudinally towards the tropics, with a relatively recent diversification in South America after the Great American Biotic Interchange (GABI) (Pelegri *et al.*, 2018). These processes could generate diversification patterns such as those evidenced by the phylogenies, with a gap remaining with respect to stem lineages. Thus, it appears necessary to improve the sampling of the early fossil record for these families.

The ancestral biome reconstructed for Numididae was savanna. In contrast, the ancestral biome occupation for Odontophoridae showed an uncertain state, which was probably attributable to the incomplete knowledge of phylogenetic relationships within this family, especially in its most species-rich genus, *Odontophorus* Vieillot, 1826 (Hosner *et al.*, 2015a). As a result, inclusion of climatic information for all known species was impeded in the phylogenetic reconstruction. However, our results showed a clear differentiation among its main lineages, whose radiations were mostly associated with tropical deciduous woodlands or temperate evergreen forest biomes. Finally, for the most species-rich Phasianidae, we found an ancestral biome occupation of tropical deciduous woodland and early diversification during the Middle–Late Miocene associated with this biome (Fig. 2). The tropical deciduous woodland was the ancestral biome of the subfamily Rollulinae from Southeast Asia. Several tribes of Phasianinae with an important geographical distribution in Africa and Southeast Asia (Coturnicini, Polyplectronini, Pavonini and Gallini) also diversified while conserving the occupation in tropical deciduous woodland. The lineage of phasianids ancestral to Lophophorini, Tetraonini and Phasianini colonized the temperate broadleaf deciduous forests during the Middle Miocene. Within this lineage, basal Lophophorini and Tetraonini occupied the boreal coniferous forests independently during the Middle–Late Miocene. In contrast, the diversification of Phasianini during the Late Miocene showed a trend to the conservation of biome occupation associated with broadleaf deciduous forest, with subsequent Plio–Pleistocene colonization events of temperate evergreen forest and tropical deciduous forest (Fig. 2).

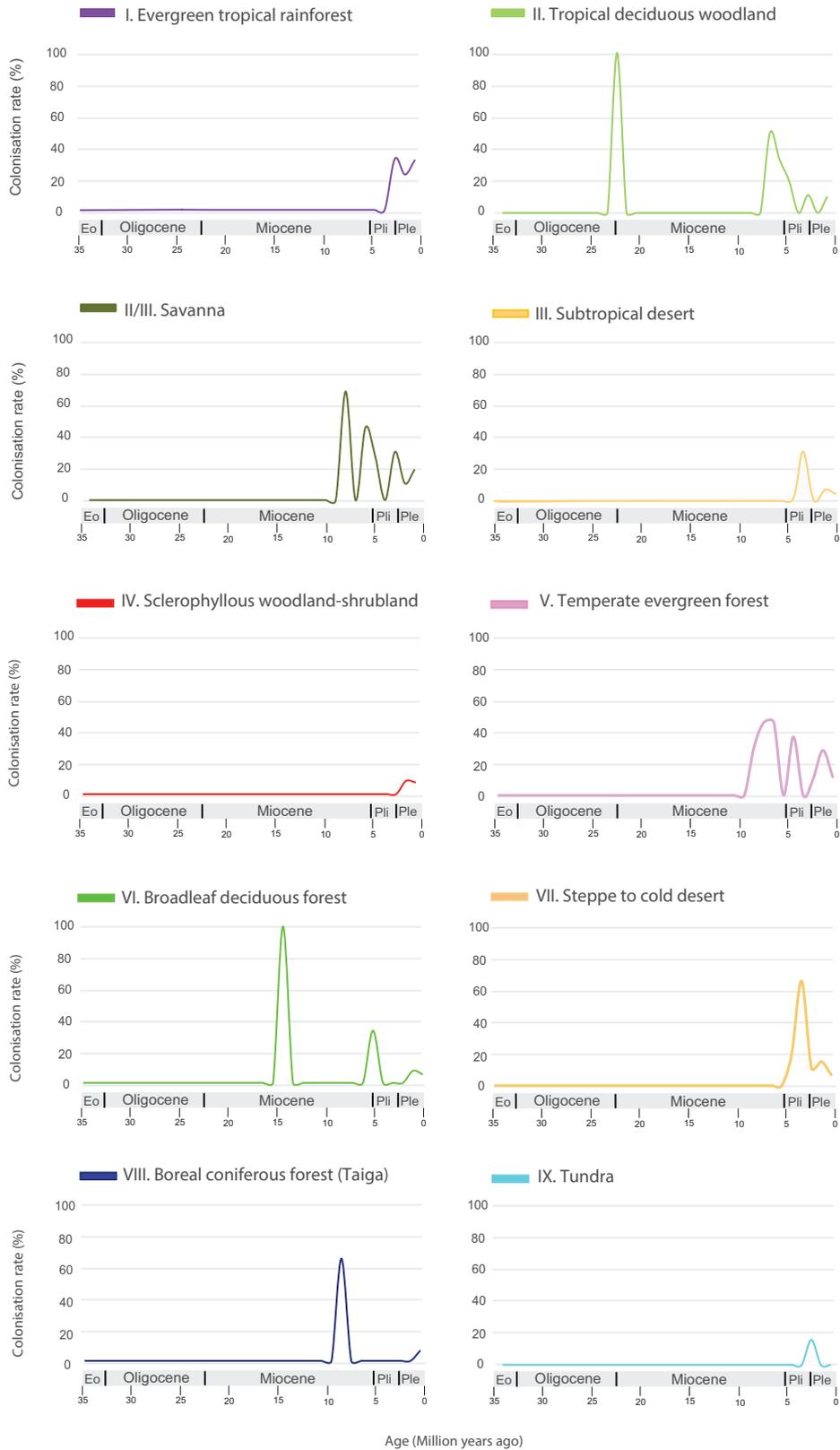
Our results showed different phases of biome colonization in Galliformes (Fig. 3). During the Oligocene–Miocene boundary, there was an outstanding increase in the colonization rate of tropical deciduous woodlands. In the Middle Miocene, the broadleaf deciduous forest registered an important increase of colonization. Later, during the Late Miocene, the

rates of colonization in tropical deciduous woodlands, savanna, temperate evergreen forests and taiga increased during the same time interval. Throughout the Pliocene, we evidenced a marked growth in the colonization rates for hot and cold deserts. Finally, during the Plio–Pleistocene, there was an increase of colonization in tropical evergreen rainforest, sclerophyllous woodland, broadleaf deciduous forest and tundra.

We found important support for phylogenetic biome conservatism (%BC in Table 2) in the evolution of Galliformes. Biome colonization was represented by 292 events (38.07%; Fig. 4), while conservative biome occupation was observed along the phylogeny in 475 of 767 transitions, which reflects a relatively high signal of biome conservatism (61.92%). Nevertheless, biome conservatism was not homogeneously distributed across biomes. All biomes, except the savanna and sclerophyllous woodland–shrubland, presented values for biome conservatism > 50% (Table 2). The highest values of biome conservatism (> 75%) were associated with biomes occupying the extremes of the climate gradient: evergreen tropical rainforest (82.93%), steppe (83.78%) and tundra (100%). Despite being another extreme biome, however, the desert showed only 55.6% biome conservatism. The tropical deciduous woodland, broadleaf deciduous forest and boreal coniferous forest presented relatively high biome conservatism values (> 60%). Transition patterns among biomes (Fig. 3) showed an important directional bias; the tropical deciduous woodland appeared to be the main net species source for other biomes in tropical and subtropical latitudes.

#### ANCESTRAL BIOME OCCUPATION RECONSTRUCTION IN FALCONIFORMES

We reconstructed the ancestral biome occupation for 60 of 65 (92.31%) nodes in the phylogenetic tree of Falconiformes (Fig. 5; Supporting Information, Table S4). Only five nodes showed uncertainty estimation of biome occupancy. Our findings showed that the Early Oligocene ancestor of falcons was probably a biome generalist, occupying environments associated with tropical biomes, such as evergreen tropical rainforest, tropical deciduous woodland and savanna (Fig. 5). During the Early and Middle Miocene, Herpetotherinae extended towards temperate evergreen forests but conserved the association with tropical ancestral biomes. In contrast, Poliborini and Falconini diverged during the Middle Miocene, while conserving their ancestral biome occupation. Our results indicated an initial colonization from tropical biomes to temperate environments by Poliborini ancestors during the Late Miocene, with a subsequent specialization towards tropical drier



**Figure 3.** Colonization dynamics of Galliformes. Each graph represents the rate of colonization by new lineages for each biome throughout the Cenozoic.

**Table 2.** Biome transitions in Galliformes

Biome	Destination											Total col.	%BC
	Loss	I	II	II/III	III	IV	V	VI	VII	VIII	IX		
Evergreen tropical rainforest (I)	1	<b>34</b>	4	1	–	–	2	–	–	–	–	7	<b>82.9</b>
Tropical deciduous woodland (II)	8	55	<b>225</b>	34	10	7	29	7	7	–	–	149	<b>60.2</b>
Savanna (II/III)	–	7	5	<b>23</b>	2	4	3	2	4	–	–	27	<b>46.0</b>
Subtropical desert (III)	–	–	–	–	<b>5</b>	1	–	1	2	–	–	4	<b>55.6</b>
Sclerophyllous woodland–shrubland (IV)	–	–	–	–	–	<b>3</b>	–	1	3	1	–	5	<b>37.5</b>
Temperate evergreen forest (V)	1	20	13	3	–	1	<b>67</b>	5	–	10	–	52	<b>56.3</b>
Broadleaf deciduous forest (VI)	–	–	3	–	1	4	4	<b>54</b>	10	6	–	28	<b>65.9</b>
Steppe cold desert (VII)	–	–	–	–	–	1	–	1	<b>31</b>	4	–	6	<b>83.8</b>
Boreal coniferous forest (taiga) (VIII)	–	–	–	–	–	–	–	7	6	<b>30</b>	1	14	<b>68.2</b>
Tundra (IX)	–	–	–	–	–	–	–	–	–	–	<b>3</b>	0	<b>100.0</b>

The number of biome transitions is given for each biome, considering the source (rows) and destination (columns). Bold numbers along the diagonal show conservative transitions (total, 475). ‘Total col.’ indicates the non-conservative transitions that imply colonization (total, 292). ‘%BC’ represents the proportion of biome conservatism for each biome according to colonization events. Biome non-conservative transitions that implied loss of the ancestral biome are also shown. The total number of transitions (767) is the sum of conservative transitions (475) and non-conservative transitions (292).

and more seasonal environments (savannas and tropical deciduous woodlands) during the latest Miocene and Pliocene. Finally, during the Pleistocene, Poliborini developed an extreme generalist spectrum in some lineages, with broad biome occupation. The divergence within Falconini could be related to the dynamics between tropical deciduous woodlands and savannas. Thus, the common ancestor of *Microhierax* Sharpe, 1874 and *Polihierax* Kaup, 1847 was probably specialized in savanna environments, whereas the late Neogene *Microhierax* ancestors colonized tropical forest biomes (I and II) and developed a less specialized condition during their Plio-Pleistocene diversification. On the contrary, the *Falco* Linnaeus, 1758 lineage expanded from tropical woodland and savanna environments towards temperate biomes from the Early Pliocene onwards (Fig. 5), first in the broadleaf deciduous forest biome and later in many other biomes, including the novel and emerging biomes produced by the Northern Hemisphere Pleistocene glaciations.

In general terms, during the Oligocene and Early Miocene evolution of Falconiformes their patterns of biome colonization showed relatively few events, only related to the temperate evergreen forest (Fig. 6). The late Miocene witnessed the colonization of evergreen tropical rainforest and temperate evergreen forest by some falconid lineages. Nevertheless, during the Pliocene, they began an outstanding process of colonization of some tropical and temperate dry biomes, such as tropical deciduous woodland, savanna, desert, steppe and sclerophyllous woodland. Finally,

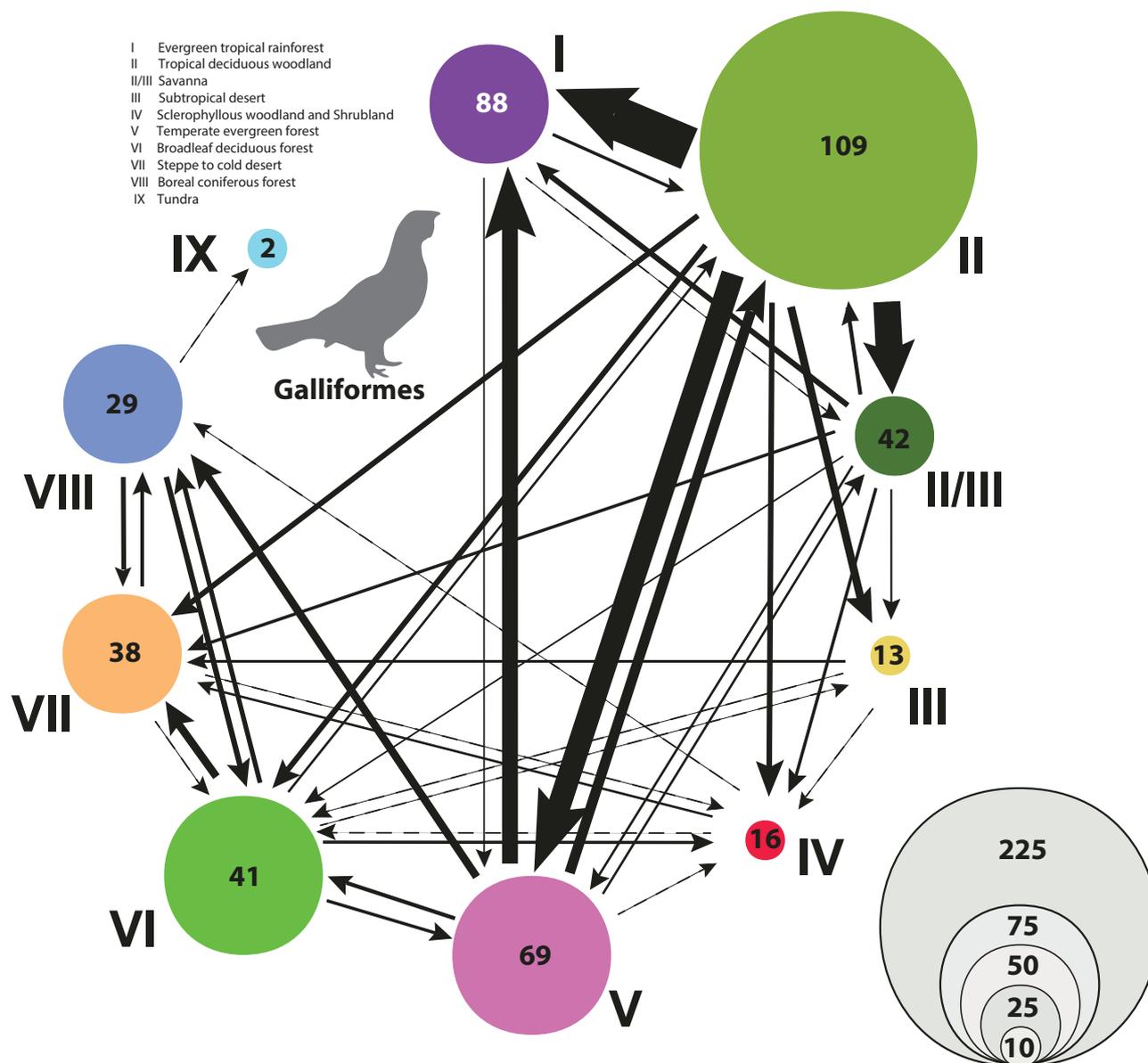
taiga and tundra environments were colonized during the Pleistocene.

Biome transitions in Falconiformes (Table 3; Fig. 7) showed similar trends for biome conservatism with respect to Galliformes. The biome was conserved in 273 of 436 (62.61%) biome transitions. Meanwhile, there were 163 (37.39%) transition events with new biome colonization. All biomes presented values of biome conservatism > 50% (Table 3). The highest scores were registered for biomes such as evergreen tropical rainforest (82.5%), steppe (77.8%), taiga (93.8%) and tundra (87.5%). There was also a prominent directional bias in the transitions among biomes, with an important role of tropical deciduous woodlands and, secondarily, savannas as net sources of species, while the evergreen tropical rainforest, temperate evergreen forest and steppe biomes would have acted as evolutionary receptors of colonizing species (Table 3; Fig. 7).

## DISCUSSION

### TRENDS IN PHYLOGENETIC BIOME CONSERVATISM

The biome occupation patterns throughout the evolutionary history of Galliformes and Falconiformes (Figs 2, 5) revealed high levels of phylogenetic biome conservatism. On average, biomes were conserved in > 50% of the potential biome transitions in landfowl and falcons. Interestingly, most biomes at the extremes of the climatic gradient consistently presented biome conservatism values > 75% (evergreen tropical

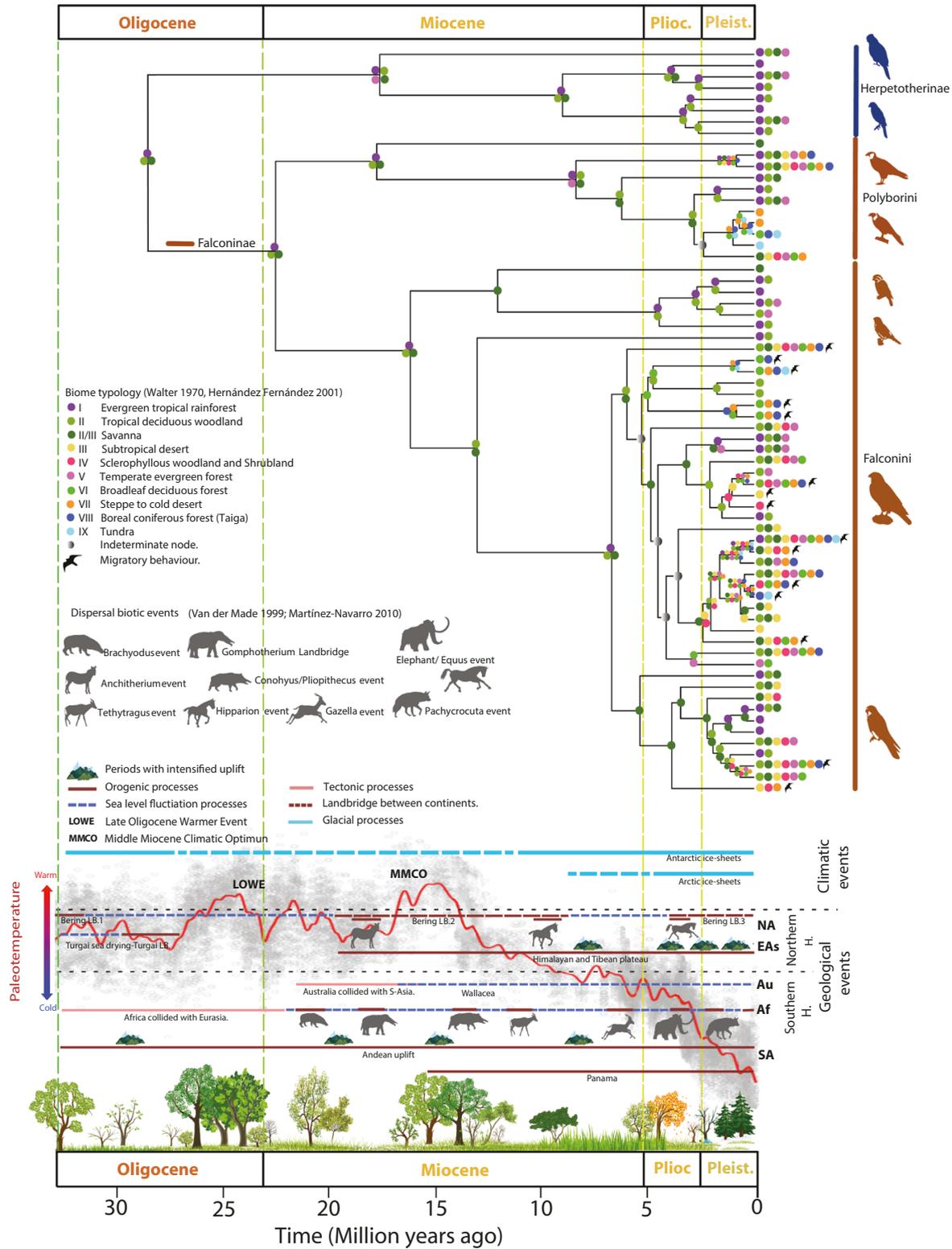


**Figure 4.** Biome transitions in Galliformes. The number of recent species is indicated inside the circles. Arrow thickness is proportional to the number of colonizations. The dashed lines indicate only one colonization event. The number of transitions that did not imply colonization (niche conservatism) is indicated as different areas of the circles, classified in five categories. For more details about absolute scores, see [Table 2](#).

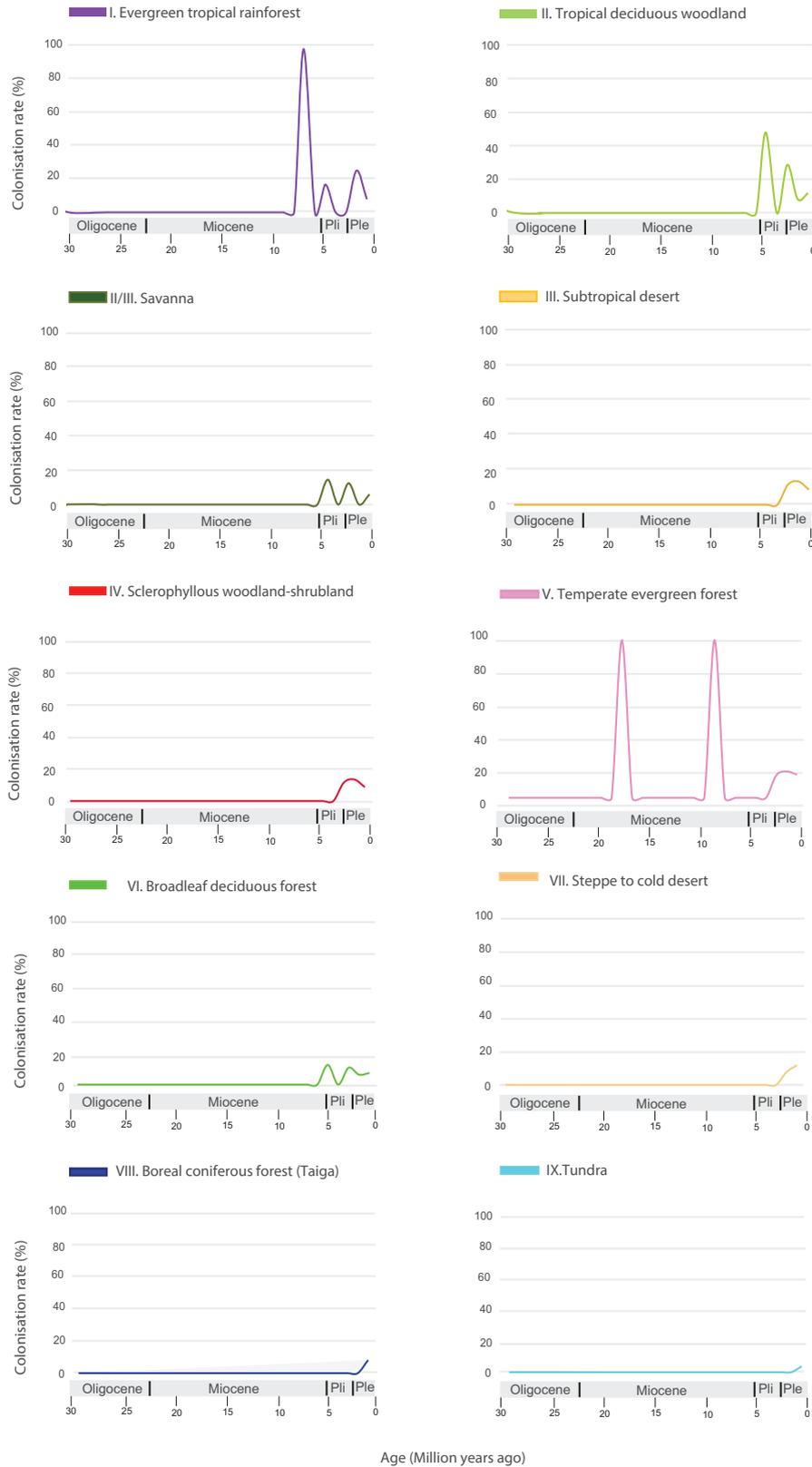
rainforest, steppe and tundra, but not desert). The high degree of biome conservatism in these extreme biomes is compatible with the observed prevalence of specialized lineages associated with them ([Hernández Fernández & Vrba, 2005](#); [Moreno-Bofarull \*et al.\*, 2008](#); [Cantalapiedra \*et al.\*, 2011](#); [Menéndez \*et al.\*, 2021](#); [Hernández Fernández \*et al.\*, 2022](#); [Gamboa \*et al.\*, 2022](#)), which has been related to the incidence of global climatic changes associated with the recurrent environmental extremes of the astronomical cycles (also called Milankovitch cycles) as direct promoters

of vicariance and speciation, particularly among biome specialists from extreme biomes ([Vrba, 1980, 1987, 1992](#); [Hernández Fernández & Vrba, 2005](#)).

Nevertheless, the desert (which is also an extreme climatic biome) did not present a high percentage of conservatism in either Galliformes or Falconiformes. This finding is probably related to the fact that some morphophysiological traits might determine constraints for colonization and specialization in desert environments ([Hill, 2004](#); [Williams & Tieleman, 2005](#)). For instance, some traits in birds, such as presence of



**Figure 5.** Ancestral biome reconstruction for Falconiformes. Coloured circles represent the ten different biomes implemented in the model (Walter, 1970; Hernández Fernández, 2001); those at the nodes represent the inferred ancestral biome(s); those at the tips correspond to the recent biome distribution of species. Along the time scale, geological and climatic histories are shown, in addition to intercontinental biotic interchanges. Abbreviations: Af, Africa; Au, Australia; EAs, Eurasia; LB, land bridge; NA, North America; SA, South America.



**Figure 6.** Colonization dynamics of Falconiformes. Each graph represents the rate of colonization by new lineages for each biome throughout the Cenozoic.

**Table 3.** Biome transitions in Falconiformes

Biome	Destination											Total col.	%BC
	Loss	I	II	II/III	III	IV	V	VI	VII	VIII	IX		
Evergreen tropical rainforest (I)	2	<b>33</b>	3	2	–	–	2	–	–	–	–	7	<b>82.5</b>
Tropical deciduous woodland (II)	–	11	<b>61</b>	4	4	5	12	5	1	–	–	42	<b>59.2</b>
Savanna (II/III)	1	8	10	<b>57</b>	8	7	7	4	6	–	–	50	<b>53.3</b>
Subtropical desert (III)	–	–	3	–	<b>20</b>	1	–	4	4	–	–	12	<b>62.5</b>
Sclerophyllous woodland–shrubland (IV)	–	–	1	–	1	<b>18</b>	2	3	3	–	–	10	<b>64.3</b>
Temperate evergreen forest (V)	–	1	3	1	–	1	<b>18</b>	1	–	6	–	13	<b>58.1</b>
Broadleaf deciduous forest (VI)	–	–	2	1	1	2	1	<b>23</b>	4	8	2	21	<b>52.3</b>
Steppe cold desert (VII)	–	–	–	–	–	–	–	–	<b>21</b>	5	1	6	<b>77.8</b>
Boreal coniferous forest (taiga) (VIII)	1	–	–	–	–	–	–	–	–	<b>15</b>	1	1	<b>93.8</b>
Tundra (IX)	–	–	–	–	–	–	–	–	–	1	<b>7</b>	1	<b>87.5</b>

The number of biome transitions is given for each biome, considering the source (rows) and destination (columns). Bold numbers along the diagonal show conservative transitions (with no change of biome) (total, 273). 'Total col.' indicates the non-conservative transitions, which implies colonization (total, 163). '%BC' represents the proportion of biome conservatism for each biome according to colonization events. Biome non-conservative transitions that implied loss of the ancestral biome are also shown. The total number of transitions (436) is the sum of conservative transitions (273) and non-conservative transitions (163).

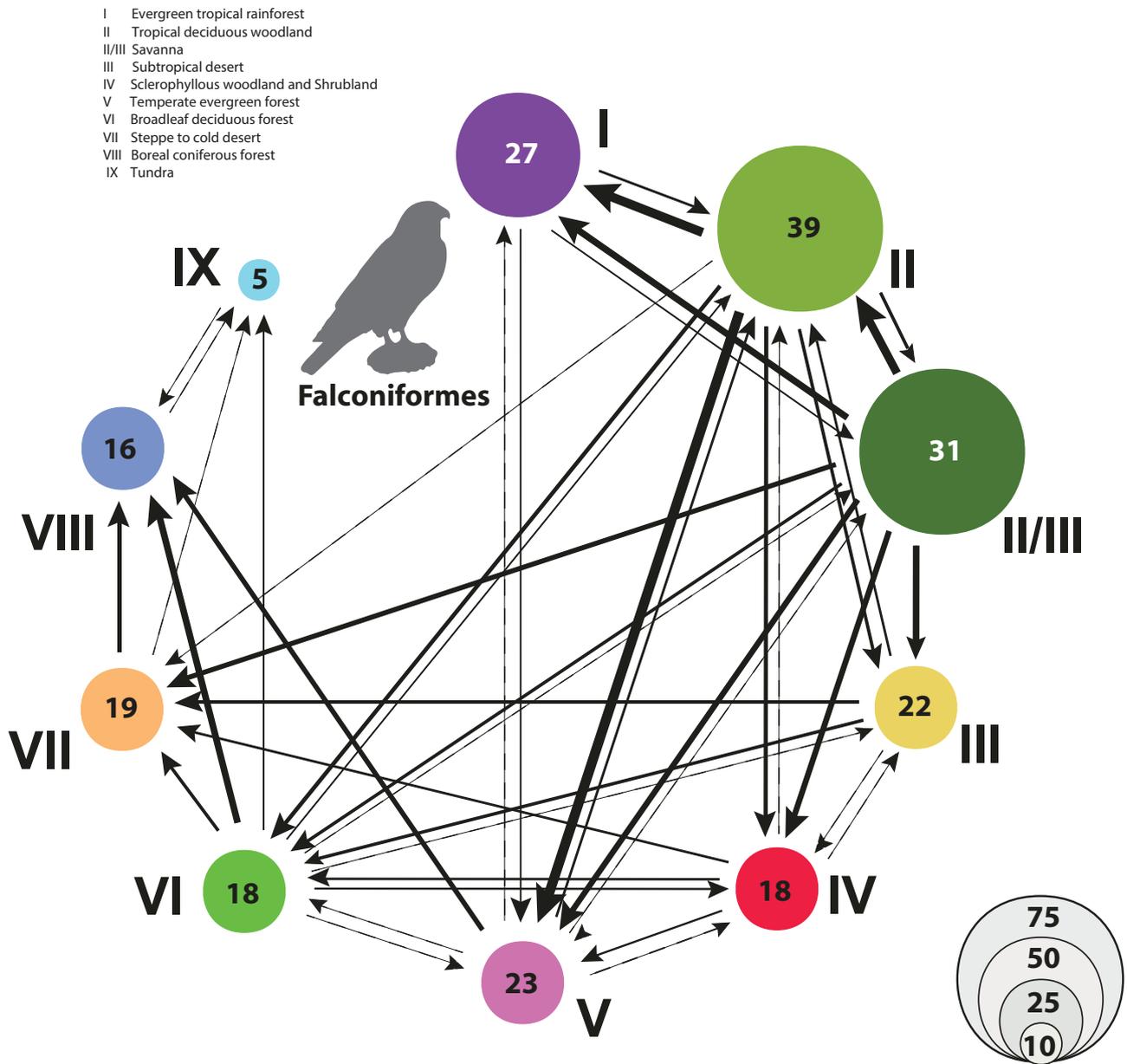
feathered extremities, lack of sweat glands and high metabolic rates, would be exaptations for colder rather than arid environments. In this way, Bartholomew & Cade (1963) and Maclean (1996) suggested that once some bird lineages develop special adaptations to survive in the desert (e.g., sandgrouse, Pteroclididae), this might favour the subsequent specialization in this biome despite their limitations (Williams & Tieleman, 2002, 2005).

In addition, it is crucial to understand that the ability to survive in arid environments involves several aspects related to physiological mechanisms associated with water balance and thermoregulation. Some adaptations studied in desert birds are a reduction of basal metabolic rate, which allows birds to cope with low food and water availability, regulation of water loss by evaporation or reduction of loss water by renal mechanisms (Williams & Tieleman, 2002, 2005). In particular, tolerance of dehydration (measured as mass loss) is near 50% in the California quail (*Callipepla californica* Shaw, 1798), which may use saline water of marine origin (Bartholomew & MacMillen, 1961). Another example is the partridge (*Alectoris chukar* Gray, 1830), which uses evaporative and behavioural mechanisms in thermoregulation processes, minimizing cutaneous water loss (Marder & Bernstein, 1983). In Falconiformes, the grey falcon (*Falco hypoleucos* Gould, 1841) shows behavioural adaptations related to low activity levels, regulating endogenous heat production. Compared with other *Falco* species, this species also presents developmental delay and feeding dependency of chicks, which are mechanisms that have been proposed as adaptive

for arid environments (Schoenjahn *et al.*, 2022a, b). Nevertheless, our results suggest a relatively recent colonization of the deserts, associated with their Plio-Pleistocene expansion, from a previous generalist biomic condition with presence in biomes such as savanna, tropical dry woodland and sclerophyllous woodland-shrubland, which could enable specific colonizations from these environments during certain periods, as has been suggested for predators such as falcons (Maclean, 1996).

Falconiformes also showed remarkable biome conservatism in the taiga (93.8%), a finding associated with several independent colonization events of this biome during the Pleistocene. At this time, glacial and interglacial cycles generated alternating expansion and contraction in the taiga biome, triggering evolutionary processes (Weir & Schluter, 2004). The ecology of predators is linked to larger home ranges for hunting, which is associated with large geographical distributions and promotes a biome generalist condition according to evidence in carnivorous mammals (Hernández Fernández & Vrba, 2005; Hernández Fernández *et al.*, 2022). Such a generalist condition and large distribution areas might have favoured the subsequent origin of migratory capacity in several lineages of *Falco*, allowing movements and colonization of the taiga during favourable seasons (Alerstam *et al.*, 2003).

Biome conservatism is strong in both Galliformes and Falconiformes, which suggests the existence of common triggering processes, such as abiotic changes, particularly associated with extreme biomes. The mandatory development of



**Figure 7.** Biome transitions in Falconiformes. The number of recent species is indicated inside the circles. Arrow thickness is proportional to the number of colonizations. The dashed lines indicate only one colonization event. The number of transitions that did not imply colonization (niche conservatism) is indicated as different areas of the circles, classified in four categories. For more details about absolute scores, see [Table 3](#).

physiological adaptations to cold environments (McNab, 2009), such as steppe, taiga and tundra, probably constituted a constraint for subsequent colonizations from these biomes (Hawkins *et al.*, 2007). On the contrary, high resource availability and niche diversity in the tropical rainforest biome might constitute important factors promoting biome conservatism (Wiens, 2004; Peterson & Nyari, 2008), resulting in the existence of lineages occupying this biome since the Palaeogene.

Taken together, our findings depict both the tropical deciduous forests and the savannas as significant evolutionary arenas for Galliformes and Falconiformes (Tables 2 and 3; Figs 4, 7). The patterns of biome occupation and conservatism related to these biomes reveal their important roles as evolutionary cradles and corridors. Owing to their thermal and hydric seasonality (Pennington *et al.*, 2006; Dexter *et al.*, 2018), these biomes present a broad spectrum of environmental variations. Adaptation of species to

such environmental diversity would have promoted the development of a broad physiological spectrum, which allowed these lineages the subsequent colonization and specialization into novel drier and colder climatic conditions brought about by the Late Neogene and Quaternary global cooling trend (Guerrero *et al.*, 2013; Wiens *et al.*, 2013; Jara-Arancio *et al.*, 2014).

The importance of tropical biomes (I, II and II/III) evidenced in the evolutionary patterns of Galliformes and Falconiformes (Tables 2 and 3) is broadly consistent with previous findings for the tropical conservatism hypothesis in birds, studied from a latitudinal perspective (Duchêne & Cardillo, 2015). In this context, evolutionary success might have resulted not from continuous adaptation to new environments but from the development of a broad adaptive physiological spectrum by specific and particular lineages in seasonal biomes. This allowed their expansion and dispersal capacities to colonize new environments during climatic and geological changes (we provide additional discussion and historical details for both bird orders in the Supporting Information: Galliformes and Falconiformes history and biome occupancy patterns).

#### PATTERNS OF BIOME COLONIZATION

Our results for Galliformes suggest different phases of biome colonization during the Neogene (Fig. 3), when tropical deciduous woodlands, temperate evergreen forests and broadleaf deciduous forest expanded substantially, related to a global cooling (Zachos *et al.*, 2001) that caused the fragmentation and contraction of tropical evergreen rainforest zones. These processes would have promoted the colonization of emerging habitats in drier tropical deciduous woodlands and temperate evergreen forests in northern latitudes (Collinson & Hooker, 2003). In the case of Falconiformes (Fig. 6), during the Early Miocene and probably since the Late Oligocene, the temperate evergreen forest was colonized exclusively by the South American Herpetotheriinae lineage, an event probably associated with the initial uplift phases of Andes (Hoorn *et al.*, 2010) and the cooling of southern South America triggered by Oligocene ice-sheet formation in Antarctica (McKay *et al.*, 2016). The observed pattern is consistent with the early evolution of Falconidae in South America as shown by phylogenetic (Fuchs *et al.*, 2015) and fossil (Cenizo *et al.*, 2016) evidence.

During the Early–Middle Miocene, the broadleaf deciduous forest biome presented an increase in colonizations in Phasianidae, which might be related to the ecological gradient established by the initial Himalayan uplift (Shi *et al.*, 1999; Guo *et al.*, 2008; Miao *et al.*, 2012; Hurka *et al.*, 2019). The increase of Galliformes colonization events in the savanna biome

during the Middle–Late Miocene is consistent with an early replacement of forests by grassland biomes (Jacobs, 2004; Edwards *et al.*, 2010; Harzhauser *et al.*, 2016). The generalist ecology of falcons would allow their expansion towards evergreen temperate forest in the rising Andes during the Middle–Late Miocene (Hoorn *et al.*, 2010).

The increase in colonization rates in the Middle and Late Miocene for the majority of biomes could be related to the global decrease in temperatures after the Mid-Miocene Climatic Optimum, which was associated with increasing aridification and the emergence of seasonal biomes (Zachos *et al.*, 2001; van Dam, 2006; Liu *et al.*, 2009). Our results showed an increase during the Late Miocene and Pliocene in the colonization rate for semi-arid biomes, such as tropical deciduous woodland, and for open environments, such as desert, savanna and steppe, when these seasonal biomes expanded their distribution towards high latitudes and when open environments acquired an especial ecological relevance associated with the worldwide expansion of C<sub>4</sub> grasslands (Cerling *et al.*, 1993; Bredenkamp *et al.*, 2002; Edwards *et al.*, 2010; Bouchenak-Khelladi & Hodkinson, 2011; Strömberg, 2011; Charles-Dominique *et al.*, 2016). This global environmental change has been recognized as an important trigger for diversification in *Falco* (Fuchs *et al.*, 2015). Likewise, during the Late Miocene and Pliocene, the falconids (specially *Falco*) and several lineages of landfowl, such as Lophophorini, Tetraonini and Phasianini, also showed an increase in colonization events into temperate and high-latitude biomes, such as broadleaf deciduous forest, taiga and tundra. This colonization pattern is possibly related to previous development of different physiological traits (Klaassen, 1996) and the capacity for long-distance flight (Thorup, 2006), probably linked to the evolution of migration and dispersal across diverse environments (Rolland *et al.*, 2014; Pelegrin *et al.*, 2015; Wilcox *et al.*, 2019). Thus, the Neogene expansion of biomes such as desert (Senut *et al.*, 2009), steppe (Miao *et al.*, 2012; Hurka *et al.*, 2019), taiga (Pound *et al.*, 2011; Popova *et al.*, 2017; Hurka *et al.*, 2019) and sclerophyllous woodland–shrubland (Suc, 1984; Hernández Fernández *et al.*, 2007) might have facilitated the emergence of novel ecological niches for fowl and falcons. Pleistocene glacial–interglacial alternation would also favour adaptation of a few lineages to tundra conditions. Nonetheless, the specific morphophysiological traits required to inhabit these environments meant that these high-latitude biomes were important evolutionary sinks and areas of endemism (Weir & Schluter, 2004; Abellán & Svenning, 2014; An *et al.*, 2015). These factors could explain the observed similarity in the timing of colonization for diverse biomes and the trend towards a significant

presence of basal lineages in warm tropical biomes, whereas higher latitudes (subtropical, temperate and cold) or dry biomes in tropical latitudes were subsequently colonized by later lineages (Hawkins *et al.*, 2006; Duchêne & Cardillo, 2015).

During the Pliocene and Pleistocene, many lineages of landfowl colonized the evergreen tropical rainforest from tropical deciduous woodland. Probably, the close ecological dynamics between both biomes and a relatively broad herbivorous capacity favoured the occupation of rainforests (with a higher diversity of plant-consumer niches), which is reflected in the high number of galliform species inhabiting both biomes. Evergreen tropical rainforests underwent a significant Plio-Pleistocene contraction and fragmentation in successive glacial cycles that probably promoted vicariance events of many tropical lineages, acting as refugia for many biome-specialist lineages during cooler periods (Haffer, 2008; Bennett *et al.*, 2012; Hazzi *et al.*, 2018).

#### CONCLUSION

The integration of many sources of evidence (phylogeny, ecology, biogeography and the fossil record) provides a general framework for the evolutionary analysis of diverse taxa, which might better explain the relationship and influence of global changes on diversification and turnover patterns. Specifically, biomes and their temporal dynamics have acquired broad importance for understanding macroecological and macroevolutionary processes. The phylogenetic reconstruction of ecological characters provides the opportunity to analyse biome colonization dynamics and processes of adaptation to different climatic regimes from a deep-time perspective.

Our results are broadly consistent with the presence of high levels of phylogenetic niche conservatism for both Galliformes and Falconiformes. The biome conservatism was particularly marked in biomes placed at the extremes of the climatic gradient. Conservatism in the rainforest biome could be favoured by the extraordinary niche diversity and availability of resources, although some lineages developed specific morphophysiological and life-history traits (exaptation in many cases) that allowed them to colonize novel environments (such as tundra and steppe biomes) during the Neogene–Quaternary global cooling. Contrary to expectations, the desert biome did not show a high rate of conservatism, which suggests that the processes of morphophysiological adaptation and specialization to extremely arid conditions might be more limited than to biomes with less hostile conditions. Further studies including morphological and physiological data could shed light on the relationship between phenotypic adaptation and biome colonization.

Diverse changes in climate that occurred during the Miocene triggered the main diversification pulses in Galliformes and Falconiformes. During this epoch, the adaptation and wide occupation of seasonal dry biomes, such as tropical dry woodland and savanna, would have allowed the subsequent colonization of other biomes, in both tropical and temperate latitudes. Our results support the important role of tropical deciduous woodland as a source from which many other biomes are colonized and consolidate its position as an important player in the diversification processes and evolutionary dynamics of landfowl and falcons.

#### CONFLICT OF INTEREST

The authors declare that they have no conflict of interest.

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## SUPPORTING INFORMATION

Additional Supporting Information may be found in the online version of this article at the publisher's web-site:

**Table S1.** Biome existence and connection matrices.

**Table S2.** Two hundred and thirty-nine diverse biome occupations of non-passerine birds.

**Table S3.** Definition of biomes for each node in Galliformes based on probability values for each node [I = tropical rainforest; II = tropical deciduous woodland; II/III = savanna; III = subtropical desert; IV = sclerophyllous woodland–shrubland; V = temperate evergreen forest; VI = temperate broadleaf deciduous forest; VII = steppe to cold desert; VIII = boreal coniferous forest (taiga); IX = tundra].

**Table S4.** Definition of biomes for each node in Falconiformes based on probability values for each node [I = tropical rainforest; II = tropical deciduous woodland; II/III = savanna; III = subtropical desert; IV = sclerophyllous woodland–shrubland; V = temperate evergreen forest; VI = temperate broadleaf deciduous forest; VII = steppe to cold desert; VIII = boreal coniferous forest (taiga); IX = tundra].